

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE**, **YELLOW** and **GREEN** Application Forms;
- (b) a copy of each of the material contracts referred to in “*Appendix VII – Statutory and General Information*”;
- (c) the written consents referred to in “*Appendix VII – Statutory and General Information*”; and
- (d) the statement of adjustments to the Accountants’ Report of the Group set out in “*Appendix IA – Accountants’ Report of the Group*” which was reported on by SHINEWING (HK) CPA Limited and ShineWing Australia.

B. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Freshfields Bruckhaus Deringer at 55th Floor, One Island East, Taikoo Place, Quarry Bay, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Constitution of the Company;
- (b) the Accountants’ Report, the report on the unaudited pro forma financial information and the report on the unaudited pro forma financial information of the Enlarged Group prepared by SHINEWING (HK) CPA Limited and ShineWing Australia, the texts of which are set out in “*Appendix IA – Accountants’ Report of the Group*”, “*Appendix IIA – Unaudited Pro Forma Financial Information*” and “*Appendix IIB – Unaudited Pro Forma Financial Information of the Enlarged Group*”, respectively;
- (c) the Accountants’ Report on C&A and pro forma consolidated statement of financial position of the Group prepared by ShineWing Australia, the texts of which are set out in “*Appendix IB – Accountants’ Report of C&A*” and “*Appendix IIC – Pro Forma Consolidated Statement of Financial Position of the Group*”, respectively;
- (d) the statement of adjustments to the Accountants’ Report of the Group set out in “*Appendix IA – Accountants’ Report of the Group*” which was reported on by SHINEWING (HK) CPA Limited and ShineWing Australia;
- (e) the audited consolidated financial statements of the Group for the years ended 31 December 2015, 2016 and 2017 and six months ended 30 June 2018;
- (f) the letter from Gilbert + Tobin, the Company’s Australian legal adviser, summarising the Constitution of the Company and certain aspects of the Australia Corporations Act referred to in “*Appendix V – Summary of the Constitution of the Company and the Australia Corporations Act*”;
- (g) the competent person’s report prepared by RPM Advisory Services Pty Ltd;

- (h) the industry report prepared by AME Consulting Pty Ltd;
- (i) the letters of appointment referred to in “*Appendix VII – Statutory and General Information*”;
- (j) the material contracts referred to in “*Appendix VII – Statutory and General Information*”; and
- (k) the written consents referred to in “*Appendix VII – Statutory and General Information*”.

In addition, investors can access the following documents via the following websites:

- (i) the Australia Corporations Act (<https://www.legislation.gov.au/Details/C2018C00131>);
- (ii) the ASX Listing Rules (<https://www.asx.com.au/regulation/rules/asx-listing-rules.htm>);
- (iii) the ASX Settlement Operating Rules (<https://www.asx.com.au/regulation/rules/asx-settlement-operating-rules.htm>); and
- (iv) the Australia Foreign Acquisitions and Takeovers Act (<https://www.legislation.gov.au/Details/C2016C01144>).

Any information contained in, or that can be accessed via the above websites, does not constitute a part of this prospectus.