
THIS ANNOUNCEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE TRUST AND THE SUB-FUNDS DESCRIBED BELOW.

The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement. SFC authorisation is not a recommendation or an endorsement of the Trust and the Sub-Funds nor does it guarantee the commercial merits of the Trust and the Sub-Funds or their performance. It does not mean the Trust and the Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Further to the Interim Distribution Announcement dated 9 February 2018 (the “Interim Distribution Announcement”), this Announcement is to inform Relevant Investors of the Final Distribution per Unit of each Sub-Fund (as defined below) as follows:

Sub-Fund	Final Distribution	Final Distribution per Unit
C-Shares CSI Consumer Staples Index ETF	RMB 68,370.00	RMB 0.2279
C-Shares CSI Healthcare Index ETF	RMB 226,140.00	RMB 0.3769

The Final Distribution will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units at close of business on 23 January 2018 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 30 November 2018, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the relevant Final Distribution from them.

The Manager will issue further announcements as soon as practicable in relation to the Termination Date, as well as the dates for the delisting and deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in any of the Sub-Funds, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment, fees and charges of the relevant Final Distribution from them.

Investors should exercise caution and consult with their professional and financial advisers before dealings in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

CHINA UNIVERSAL INTERNATIONAL ETF SERIES
(the “Trust”)

*(a Hong Kong umbrella unit trust authorized under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)*

C-Shares CSI Consumer Staples Index ETF
(Stock Codes: 83107 (RMB counter) and 03107 (HKD counter))

C-Shares CSI Healthcare Index ETF
(Stock Codes: 83132 (RMB counter) and 03132 (HKD counter))

(each a “Sub-Fund”, and collectively, the “Sub-Funds”)

**FINAL DISTRIBUTION ANNOUNCEMENT IN RESPECT OF
THE SUB-FUNDS**

Reference is made to the Announcement and Notice dated 15 December 2017 and entitled “Announcement and Notice – Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waivers from Strict Compliance of Certain Provisions of the Code” (the “**First Announcement**”) and the Interim Distribution Announcement, both issued by China Universal Asset Management (Hong Kong) Company Limited (the “**Manager**”), the manager of the Trust and the Sub-Funds.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement or the Interim Distribution Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the Final Distribution of each of the Sub-Funds. Relevant Investors, for the purpose of this Announcement, mean those investors who were recorded as holding Units in the Sub-Funds as at close of business on 23 January 2018, being the Distribution Record Date.

1. Final Distribution Amount

As disclosed in the First Announcement and the Interim Distribution Announcement, after the realisation of all the Suspended Stocks, a Final Distribution will be declared.

The Manager hereby announces that, the Suspended Stocks held by the Sub-Funds as at 9 February 2018 have been realised after trading resumption.

On the above basis, the Manager, after having consulted the Trust’s and the Sub-Funds’ auditor and the Trustee, has resolved to approve that Final Distribution of the following amount shall be paid in cash by the respective Sub-Fund in the form of Final Distribution to the Relevant Investors of the relevant Sub-Fund:

Sub-Fund	Final Distribution	Final Distribution per Unit
C-Shares CSI Consumer Staples Index ETF	RMB 68,370.00	RMB 0.2279
C-Shares CSI Healthcare Index ETF	RMB 226,140.00	RMB 0.3769

The Final Distribution per Unit of the respective Sub-Fund was determined on the basis of the Net Asset Value per Unit of the relevant Sub-Fund as at 26 November 2018 and rounded down to 4 decimal places. The Final Distribution comprises the payment to the Relevant Investors of the proceeds from the realisation of all the Suspended Stocks held by the relevant Sub-Fund as at 9 February 2018.

Each Relevant Investor will be entitled to the Final Distribution of an amount equal to the relevant Sub-Fund's remaining Net Asset Value in proportion to the Relevant Investor's interests in the relevant Sub-Fund as at the close of business on the Distribution Record Date.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution. However, in the unlikely event that there is a further distribution after the Final Distribution, the Manager will issue an announcement informing the Relevant Investors.

2. Final Distribution Payment

The Final Distribution will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Units as at the close of business on 23 January 2018 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 30 November 2018, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Final Distribution from them.

Please also note that the Relevant Investors may have to bear the fees and charges (if any) chargeable by the relevant financial intermediaries and stockbrokers in connection with the Final Distribution. The Relevant Investors are advised to check with their financial intermediaries/brokers on the arrangements and charges concerning distributions.

No Hong Kong profits tax is expected to be payable by investors in Hong Kong in respect of the Final Distribution to the extent of distribution of profits and/or capital of the Trust and the Sub-Funds. For investors carrying on a trade, profession or business in Hong Kong, profits derived from redemption or disposal of Units of the Sub-Funds may be subject to Hong Kong profits tax if the profits in question arise in Hong Kong and are derived from such trade, profession or business, carried on in Hong Kong as well as where the Units of the Sub-Funds are revenue assets of the investors.

Investors should consult their professional tax advisers for tax advice.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in any of the Sub-Funds, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Final Distribution from them.

Investors are strongly advised to read and consider the First Announcement and the Interim Distribution Announcement together with the Prospectus, for further details in relation to the Trust and the Sub-Funds, the Termination, Deauthorisation and Delisting and the applicable risk factors and their implications to investors.

3. Net Asset Value of the Sub-Funds

Each of the Manager and the Trustee confirms that, the Net Asset Value and Net Asset Value per Unit of each of the Sub-Funds as at 26 November 2018 were as follows:

Sub-Fund	Net Asset Value	Net Asset Value per Unit
C-Shares CSI Consumer Staples Index ETF	RMB 68,392.18	RMB 0.2280
C-Shares CSI Healthcare Index ETF	RMB 226,159.04	RMB 0.3769

A simple breakdown of the Net Asset Value of each of the Sub-Funds is as follows:

C-Shares CSI Consumer Staples Index ETF

As at 26 November 2018 (RMB)

Assets

Cash and cash equivalents	68,392.18
Total assets	68,392.18

Liabilities

Accrued expenses and other payables	0
Total liabilities	0

Net Asset Value 68,392.18

Number of Units in issue 300,000.00

Net Asset Value per Unit 0.2280

Final Distribution per Unit 0.2279
(i.e. Net Asset Value per Unit and rounded down to 4 decimal places)

C-Shares CSI Healthcare Index ETF

As at 26 November 2018 (RMB)

Assets

Cash and cash equivalents	226,159.04
Total assets	226,159.04

Liabilities

Accrued expenses and other payables	0
Total liabilities	0

Net Asset Value 226,159.04

Number of Units in issue	600,000.00
Net Asset Value per Unit	0.3769
Final Distribution per Unit (i.e. Net Asset Value per Unit and rounded down to 4 decimal places)	0.3769

4. Expenses in relation to the Trust and the Sub-Funds

As mentioned in the First Announcement, the Manager will bear all the costs and expenses associated with the Termination, Deauthorisation and Delisting (other than the operating expenses such as transaction costs and any taxes relating to the realisation of assets of a Sub-Fund) from the date of the First Announcement up to and including the Termination Date and has not / will not make any provision in respect of such costs and expenses. The Manager has agreed to continue to waive the management fee for each Sub-Fund until the Termination Date. The Manager will bear the unamortised preliminary expenses of each Sub-Fund.

The Manager will issue further announcements as soon as practicable in relation to the Termination Date, as well as the dates for the delisting and deauthorisation as and when appropriate in accordance with the applicable regulatory requirements.

Investors should exercise caution and consult with their professional and financial advisers before dealings in the Units or otherwise deciding on the course of actions to be taken in relation to their Units.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager by calling our Investor Hotline at (852) 3983 5600.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

China Universal Asset Management (Hong Kong) Company Limited
as Manager of the Trust and the Sub-Funds

26 November 2018