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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



(a statutory financial institution organised under the laws of the People’s Republic of China)

Agricultural Development Bank of China

€500,000,000 Floating Rate Bonds due 2021 (Stock Code: 5455)

(the “Bonds”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of China Standard Chartered Bank Bank of Communications Crédit Agricole CIB

Joint Bookrunner and Joint Lead Managers

BOCOM International	Agricultural Bank of China Limited Hong Kong Branch	ABC International	ICBC (Asia)
HSBC	Mizuho Securities	Commerzbank	Citigroup
			J.P. Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 19 November 2018. Permission for the listing of, and dealing in, the Bonds are expected to become effective on 27 November 2018.

By order of the Management of
Agricultural Development Bank of China
Xie Xuezhi
Chairman

Hong Kong, 26 November 2018

As at the date of this announcement, the management of Agricultural Development Bank of China comprises a Chairman, namely Mr. Xie Xuezhi, a President, namely Mr. Qian Wenhui, five Vice-Presidents, namely, Mr. Bao Jian'an, Mr. Lin Li, Mr. Yin Jiuyong, Mr. He Xingxiang and Mr. Sun Lansheng, an Assistant to President, namely, Mr. Zhu Yuanyang, a Secretary of the Board, namely, Mr. Zhou Liangwei and a Secretary of Committee for Discipline Inspection, namely, Mr. Song Xianping.