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## **TIMES CHINA HOLDINGS LIMITED**

**時代中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(the “Company”, Stock Code: 1233)**

**US\$300,000,000 10.95% SENIOR NOTES DUE 2020**

**(the “Notes”, Stock Code: 5458)**

### *Joint Bookrunners and Joint Lead Managers*

<b>Guotai Junan International</b>	<b>UBS</b>	<b>Deutsche Bank</b>	<b>Credit Suisse</b>	
<b>CEB International</b>	<b>China Industrial Securities International</b>	<b>Haitong International</b>	<b>HSBC</b>	<b>Silk Road International</b>

## **NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 19 November 2018. Permission for the listing of, and dealing in, the Notes is expected to become effective on 28 November 2018.

By Order of the Board  
**Times China Holdings Limited**  
**Shum Chiu Hung**  
*Chairman*

Hong Kong, 27 November 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin; and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui and Mr. Wong Wai Man.*