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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

PROFIT WARNING AND CHANGE OF DATE OF THE BOARD MEETING

This announcement is made by Dingyi Group Investment Limited (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

PROFIT WARNING

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review on the unaudited management accounts of the Group and information currently available to the Board, the Group is expected to record an increase in loss attributable to the owners of the Company of more than 40% for the six months ended 30 September 2018 as compared to the six months ended 30 September 2017 (Restated).

Such increase in loss was mainly attributable to (i) an increase in effective interest expenses on convertible bonds; (ii) an increase in loss arising from changes in fair value of the listed securities investments; and (iii) a decrease in gross profit due to decrease in revenue of properties development business.

The Company is in the process of finalising the unaudited interim results of the Group for the six months ended 30 September 2018. The information contained in this announcement is only based on the preliminary review on the unaudited management accounts of the Group and information currently available to the Board, and such information has not been reviewed or audited by the Company’s auditor.

CHANGE OF DATE OF THE BOARD MEETING

Reference is made to the announcement of the Company dated 15 November 2018 in relation to a meeting (the “**Board Meeting**”) of the Board to be held on Wednesday, 28 November 2018, for the purpose of (among others) approving the announcement of the interim results of the Company and its subsidiaries for the six months ended 30 September 2018 (“**2018 interim results**”) and considering the payment of an interim dividend (if any).

The Board hereby announces that as the Company needs additional time to prepare and finalise the 2018 interim results, the date of the Board Meeting will be re-scheduled to Friday, 30 November 2018.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
LI Kwong Yuk
Chairman and Executive Director

Hong Kong, 27 November 2018

As at the date of this announcement, the Board comprises Mr. LI Kwong Yuk (Chairman), Mr. SU Xiaonong (Chief Executive Officer), Mr. ZHENG Xiantao, Dr. WANG Zhi and Mr. LI Zhongxia as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.