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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock Code: 5880)

REDEMPTION OF 7.50% SENIOR NOTES DUE 2020

This announcement is made by China Shanshui Cement Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 37.48 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcements dated 7 January 2016, 14 January 2016, 14 March 2016, 30 June 2016, 15 July 2016, 28 October 2016, 30 October 2018 and 15 November 2018 (the “**2020 Notes Announcements**”) relating to the senior notes due 2020 issued by the Company (“**2020 Notes**”). Unless otherwise defined, capitalized terms in this announcement shall have the same meaning as given to them in the relevant 2020 Notes Announcements.

Following the settlement of the Final Payment for the Tendered Notes, the Company wishes to announce that 2020 Notes with an aggregate principal amount of US\$484,971,000, representing 100% of the Tendered Notes, have been redeemed with effect from 28 November 2018 and will be subsequently cancelled.

CONTINUED SUSPENSION OF TRADING OF DEBT SECURITIES

Trading in the debt securities of the Company on the Stock Exchange (Stock Code: 5880) will remain suspended until further notice.

By Order of the Board
China Shanshui Cement Group Limited
CHANG Zhangli
Chairman

Hong Kong, 29 November 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. CHANG Zhangli and Ms. WU Ling-ling; and three independent non-executive Directors, namely Mr. CHANG Ming-cheng, Mr. LI Jianwei and Mr. HSU You-yuan.