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Nickel Resources International Holdings Company Limited

鎳資源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2889)

(1) UPDATE ON THE STATUS OF THE FULFILMENTS OF THE RESUMPTION CONDITIONS; (2) STATUTORY DEMAND FROM A CREDITOR; AND (3) CONTINUED SUSPENSION

References are made to the announcements of Nickel Resources International Holdings Company Limited (the “**Company**”) dated 13 December 2017, 15 January 2018, 14 February 2018, 14 March 2018, 10 April 2018, 10 May 2018, 11 June 2018, 4 July 2018, 11 July 2018, 31 July 2018, 31 August 2018, 2 October 2018, 16 October 2018, 26 October 2018 and 2 November 2018 (the “**Announcements**”) in relation to, among other things, the Resumption Proposal and the Review Hearing. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

UPDATE ON THE STATUS OF THE FULFILMENTS OF THE RESUMPTION CONDITIONS

As stated in the Announcements, an application for review of the LRC Decision has been filed to the Secretary of the Listing Appeals Committee on 25 October 2018. As at the date of this announcement, the date of the review hearing of Listing Appeals Committee (the “**LAC Review Hearing**”) is yet to be scheduled. The Company is working closely with its professional advisers, the Strategic Partner and the Subscriber to optimise the Resumption Proposal and to prepare the relevant submissions for the LAC Review Hearing.

Further announcement(s) will be made to update the shareholders and the potential investor of the Company as and when appropriate.

STATUTORY DEMAND FROM A CREDITOR

On 21 November 2018, the Company received a statutory demand (the “**Statutory Demand**”) from a creditor (the “**Creditor**”), demanding the Company to repay a total sum of US\$2,160,024.92 and GBP44,600.49 (being the outstanding principals and the accrued interests) and further interests on the outstanding principals until payment and reimbursement (as the case may be). Pursuant to the Statutory Demand, if the Company fails to repay such amounts within 3 weeks after the service of the Statutory Demand, the Creditor may present a winding-up petition against the Company. The Company is now seeking advice from its legal advisers on the matter.

Further announcement(s) will be made to update the shareholders and the potential investor of the Company as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended since 9:00 a.m. on 1 April 2015. The trading in the Shares on the Stock Exchange will continue to be suspended until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing in Shares or other relevant securities of the Company.

By order of the Board
Nickel Resources International Holdings Company Limited
Dong Shutong
Chairman

Hong Kong, 29 November 2018

As at the date of this announcement, the executive Directors are Mr. Dong Shutong (Chairman), Mr. Dong Chengzhe, Mr. Wang Ping, Mr. Song Wenzhou and Mr. Yang Fei; the non-executive Director is Mr. Yang Tianjun; and the independent non-executive Directors are Mr. Bai Baohua, Mr. Wong Chi Keung and Mr. Fahmi Idris

All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.