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**Announcement of the Redemption  
in respect of  
Franshion Brilliant Limited (the “Issuer”)  
(incorporated in the British Virgin Islands with limited liability)  
U.S.\$500,000,000 5.75 per cent. Guaranteed Senior Notes due 2019 (the “Notes”)  
(ISIN: XS1038803190; Common Code: 1038830319; Stock Code: 5713)**

**Guaranteed by**



**China Jinmao Holdings Group Limited  
中國金茂控股集團有限公司**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 00817)**

The Issuer has issued a notice on 29 November 2018 informing the holders of the Notes of its intention to redeem, pursuant to Section 9.01 of the indenture executed among the Issuer, Franshion Properties (China) Limited (now known as China Jinmao Holdings Group Limited), as guarantor (the “**Company**”), The Bank of New York Mellon, London Branch, as trustee and The Bank of New York Mellon (Luxembourg) S.A., as registrar on March 19, 2014 (the “**Indenture**”), all of the outstanding Notes on 31 December 2018 (the “**Redemption Date**”) at a price equal to the greater of (1) 100% of the principal amount of the Notes to be redeemed plus accrued and unpaid interest on the Notes to be redeemed, if any, to the Redemption Date and (2) the Make Whole Amount as defined in the Indenture (the “**Redemption Price**”). Further notice will be made to the holders of the Notes upon the determination of the Redemption Price pursuant to the Indenture.

The Redemption Price will become due and payable upon such Notes on the Redemption Date. Upon completion of the aforementioned redemption, the Notes will be cancelled and interest on the Notes shall cease to be accrued on and after the Redemption Date.

Hong Kong, 30 November 2018

*As at the date of this announcement, the Directors of the Issuer are Mr. LI Congrui and Mr. JIANG Nan.*

*As at the date of this announcement, the Directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.*