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Ding He Mining Holdings Limited

鼎和礦業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

UPDATE ON THE LISTING STATUS

This announcement is made by Ding He Mining Holdings Limited (the “**Company**”) pursuant to Rules 13.09 and 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “**Announcements**”) of the Company dated 28 May 2018, 5 June 2018, 24 July 2018 and 8 August 2018. Terms used in this announcement shall have the same meaning as those defined in the Announcements unless otherwise defined.

Reference is made to the Company’s announcement dated 24 July 2018, pursuant to which it was disclosed that the Company has been placed by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) into the first delisting stage since 28 May 2018.

The first delisting stage expired on 26 November 2018.

On 28 November 2018, the Company received a letter from the Stock Exchange informing that the Company has been placed into the second delisting stage under Practice Note 17 to the Listing Rules which will expire on 27 May 2019. The Company is required to submit a viable resumption proposal to the Stock Exchange at least 10 business days before the expiry of the second delisting stage. The resumption proposal should demonstrate that the Company has sufficient operations or assets as required under Rule 13.24 of the Listing Rules. At the end of the second delisting stage, the Stock Exchange will determine whether to place the Company into the third delisting stage.

Pursuant to the letter from the Stock Exchange dated 25 May 2018, the Stock Exchange has imposed the following resumption conditions in which it considers appropriate:

1. demonstrate that the Company has sufficient operations or assets as required under Rule 13.24 of the Listing Rules;
2. publish all outstanding financial results and address any audit qualifications; and
3. inform the market about all material information of the Company.

The Stock Exchange may modify any of the above conditions and/or impose further resumption conditions, if necessary.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on Stock Exchange was halted with effect from 9:00 a.m. on 3 April 2018. Trading in shares of the Company will remain suspended until further notice.

By Order of the Board
Ding He Mining Holdings Limited
Wang Song Ling
Chairman and Executive Director

Hong Kong, 30 November 2018

As at the date of this announcement, the executive Directors are Mr. Wang Song Ling, Mr. Wu Ju Shi and Mr. Leung Wai Kwan, and the independent non-executive Directors are Mr. Choi Wai Lung Edward, Mr. Tse Benjamin Andrew Jonathan and Ms. Irene Fang.