

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited		
	ngrun Tea Group Compan 閏茶集團有限公司	ny Limited	
Date Submitted 3 I	December 2018		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>02898</u> De	escription :	Longr	run Tea
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	5,000,000,000	0.05	250,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.05	250,000,000.00
(2) Stock code : N/A Do	escription :	N	I/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			·

30/11/2018

Stock code : N	N/A D	Description :	N/A	A
		No. of preferen	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding mon	th		
Increase/(decrease)			<u></u>	
Balance at close of the n	nonth			
3. Other Classes of Shar	es			
		Description :	N/A	A
		Description: No. of other classes of share	Par value (State	
	N/A D	No. of other classes of share	Par value (State	Authorised share capital
Stock code: N	N/A D	No. of other classes of share	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	1,451,520,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,451,520,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuei)			
Particulars of share						o. of new shares of
option scheme						uer which may be
including EGM					during the month issu	
approval date		Movement du	ring the month		pursuant thereto as at	close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option						
Scheme						
adopted at the						
AGM held on 17/08/2012						
Exercise Price:						
HK\$0.30						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	51,400,000
(<i>Note 1</i>)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						-
(Ivoic I)						
3.						
3.						
(/ /)						
shares						
(Note 1)	_					
		1	Total A. (Ord	inary shares)	Nil	
			·	rence shares)	N/A	
			•	(Other class)	N/A	
Total funds raised dur	ing the month	n from evercise o		(•)	- V/	
options (State currenc		i itolii caeteise o	ı	Nil		
options (State current	<i>y)</i>			1 111		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))				
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
3.	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)				
4.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)				
		Total		nary shares)	N/A	_
				ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible into	o Shares of the I	ssuer which	are to be List	ted)		
Description of warrants (Date of expiry - dd/mm/yyyy) 1. Convertible Bonds	Currency of nominal value	Nominal value at close of preceding month	Exercised of the more	_	e of the	shares of sued issuer which the may be issued the pursuant thereto as at
	-	54 000 000	22			240,000,000
Stock code (if listed)	HK\$ N/A	64,800,000.	.00 Ni	64,800,0	000.00 Nil	240,000,000
Class of shares	IN/A					
issuable (Note 1)	Ordinary Sha	ares				
Subscription price	HK\$0.27					
AGM approval date (if applicable) (dd/mm/yyyy) 2.	(29/08/201	6)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		- -			
	(/ /)	-			
3.	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Total C.	(Ordinary shar		
				(Preference share		
				(Other cla	ass) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Shares S	O	ther Movements in	Issued Share Capital					
Class of shares issuable		Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
At price : currency		J. C.						
Class of shares issuable N/A N	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		27/1
Class of shares issuable (/ /							N/A	N/A
Class of shares issuable								
Class of shares issuable N/A N	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable (Note 1)					(/ /)		
(Note 1) 1							N/A	N/A
Class of shares issuable								
Class of shares issuable	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable ————————————————————————————————————					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
N/AN					(/ /)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1, pe of 18840	Class of shares issuable				
		(Note 1)	(`		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IV/A	IN/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd:IIIIi yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. or share issuer may issu purs thereto close	es of which y be ued uant o as at of the
	Type of issue						
		Class of shares issua (Note 1)	ıble	_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
					N/A		N/A
10	Other:	Class of shares issua (Note 1)	ıble	_	-		
10.	Subscription of New Shares At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
		Total E.	(Ordinary sh (Preference sh (Other	hares)	N/A	- - -	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1))	Nil	
				(2))	N/A	
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A	
То	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tot	tal of A to E):			N/A	
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
N/A
Submitted by: <u>Tricor Tengis Limited</u>
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.