

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	уууу) :	30/11/2018		
To: Hong Kong Exchanges and	Clearing Li	mited		
Nome of Issuer	REXL of Ho	ldings Limited		
		Idings Emited		
Date Submitted 0	03/12/2018			
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code :555	Description	ı:	REXLOT HO	OLDINGS
	N	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mo	onth	20,000,000,000	0.01	200,000,000
Increase/(decrease)		0		0
Balance at close of the month		20,000,000,000	0.01	200,000,000
(2) Stock code : N/A	Description	1:	N/A	<u> </u>
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

Stock code : N/A Desc	ription :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
	ription:	N/A	<u> </u>
	ription :  No. of other classes of shares	N/A Par value (State currency)	Authorised share capital
	No. of other	Par value (State	Authorised share capital (State currency)
Stock code : N/A Desc	No. of other classes of shares	Par value (State currency)	Authorised share

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	15,042,743,007	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	15,042,743,007	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement durir	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and — class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granicu	Excicised	Cancened	Lapsed		
Scheme 2012						
Scheme 2012						
(28/06/2012)						
ordinary shares	0	0	0	0	0	0
(Note 1)	<u></u>					-
0 N/A						
2. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
3.1771						
( / / )	NT/A	NT/A	DT/A	NT/A	NT/A	NT/A
shares	N/A	<u>N/A</u>	<u>N/A</u>	N/A	N/A	N/A
(Note 1)		<b>T</b>	. 1 4 (0 1)	1 \	0	
		To	otal A. (Ordin		<u>0</u>	
			,	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ring the month	from exercise of			0	
options (HKD)					0	

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )	11/11		11/11	11/11	1,111	
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	<u>.</u>	·				
		NT/A	NT/A	NT/A	NT/A	<b>N</b> T / A
( / / )	N/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( )	,				
4. N/A	( / /	)				
	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total		nary shares)	N/A	
			•	ence shares)	N/A	
			((	Other class)	N/A	

Convertibles (i.e. Convertible	into Shares of the	e Issuer	which are t	o be Listed)			
Class and description	Currency of amount outstanding	of pi	nt at close receding nonth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds 2017							
(under general mandate)							
	HK\$	100,90	06,642.86		100,906,642.86		194,051,236
Stock code (if listed)	N/A		_				
Class of shares	Ondinon						
issuable (Note 1)	Ordinary HK\$0.52*(rem	anka)	_				
Subscription price	пк\$0.52"(rem	arks)	-				
(if applicable)							
(dd/mm/yyyy))	N/A						
(dd/11111/yyyy))	14/11		_				
2. Convertible Bonds 2019							
(under general mandate)							
	HK\$	464,3	38,936.00		464,338,936.00		359,952,663
Stock code (if listed)	N/A		-				
Class of shares	01:						
issuable (Note 1)	Ordinary HK\$1.29**(ren	a a alka )	-				
Subscription price EGM approval date	пкэт.29 . (теп	iarks)	_				
(if applicable)							
(dd/mm/yyyy)	N/A						
(44,111112)	17/11		_				
3. Convertible Bonds 2019							
(under specific mandate)	<u> </u>						
(	 HK\$	87.06	63,550.50		87,063,550.50		67,491,124
Stock code (if listed)		07,00	33,330.30		01,003,530.50		07,191,121
Class of shares	1,1,1		_				
issuable (Note 1)	Ordinary						
Subscription price	HK\$1.29**(ren	narks)	-				
SGM approval date							
(if applicable)							
(dd/mm/yyyy)	(11/06/2014	4)	_				
4. N/A							
	N/A		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)			_				
Class of shares							
issuable (Note 1)			<del>-</del>				
Subscription price			-				
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
- (dd/iiiii/yyyy)	( / /	,	-				
				Total C. (Ord	inary shares)	0	
					rence shares)	N/A	-
					(Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	N/A	N/A
2. N/A		
2. 1VA		
shares (Note 1)	N/A	N/A
3. N/A		
3. 1771		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	. N/A
	-		Class of shares issuable (Note 1)			-	
		_		(	`		
2.	Open offer	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	. N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,000113340						
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation dates : (dd/mm/yyyy)	( / /	)		
			AGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
7.	Redemption of		redeemed (Note 1)	( / /	)		
/.	shares		Redemption date : (dd/mm/yyyy)	( , ,	,		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
6		<b>a</b>	(Note 1)	(	`		
8.	Consideration issue	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44 111111 3333)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary s reference s (Other	hares	N/A	·
To	otal increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E	):	(1)		0
T	otal increase / (decrease) in preference shares duri	ing the month (i.e. Total of $\Delta$ to	E).	(2)		N/A
	otal increase / (decrease) in other classes of shares	_				N/A
	These figures should be the same as the relevant fi			ed SI	hare Capital").)	N/A

Remarks (if any):	
* Conversion price ad	ljusted from HK\$0.56 per share to HK\$ 0.52 per share with effect from 12 February 2018.
** Conversion price a	adjusted from HK\$1.37 per share to HK\$1.29 per share with effect from 12 February 2018.
	<del></del>
Submitted by:	Ng Yuen Yee
Title:	Secretary
(Director, Se	cretary or other duly authorised officer)
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.