

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	n/yyyy):	30/11/2018			
To: Hong Kong Exchanges ar	To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	GOLDEN	N MEDITECH HOL	DINGS LIMI	ГЕО	
Date Submitted	03/12/201	18			
I. Movements in Authorised S	hare Capita	ıl			
1. Ordinary Shares					
(1) Stock code : <u>00801</u>	Descript	cion: ORDINA	RY SHARES		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month _	5,000,000,000	HKD0.20	HKD1,000,000,000	
Increase/(decrease)					
Increase/(decrease)	-	NIL		NIL	
Increase/(decrease) Balance at close of the month	-	NIL 5,000,000,000	HKD0.20	NIL HKD1,000,000,000	
, , ,	 Descript	5,000,000,000	HKD0.20		
Balance at close of the month	Descript	5,000,000,000	Par value (State currency)		
Balance at close of the month		5,000,000,000 tion: No. of ordinary	Par value (State	HKD1,000,000,000 Authorised share capital	
Balance at close of the month (2) Stock code: N/A		5,000,000,000 tion: No. of ordinary	Par value (State	HKD1,000,000,000 Authorised share capital	

Stock code : N/A	Descr	iption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
ncrease/(decrease)				
Balance at close of the ma	onth			
3. Other Classes of Share	S			
Stock code : N/A	Descr	iption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
ncrease/(decrease)				
Balance at close of the mo	onth			
Total authorised share cap	oital at the end	d of the month (State	1	HKD1,000,000,000
	Share Capital			

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,916,932,138	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL _	N/A	N/A	N/A
Balance at close of the month	2,916,932,138	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•		,		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
approval date		Movement a	during the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and		1410 Veilleilt C	admig the month			the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A	Granieu	Exercised	Cancened	Lapsed		
1.1 1/11						
(/ /)						
shares						
(Note 1)						
2.N/A						
2.1771						
(/ /)						
shares						
(Note 1)						
3.N/A						
3.1V/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord		NIL	
				rence shares)	N/A	
T 4 1 C - 1				(Other class)	N/A	
Total funds raised during options (State currency)		rom exercise o	Ι	1	NIL	
Sparons (State currency)	,			1	.1112	

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A					
(/ /)	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3. N/A					
(/ /)	· 				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
4. N/A					
(/ /) Stock code (if listed)	· ———				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordi	nary shares)	NIL	
		(Prefer	ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible i	Currency of amount	Amount at c	lose Converte	e close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)					<u> </u>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)				
(dd/mm/yyyy))		/ /)				
2. IVA						
-						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Gt 1 1 ('C1' t 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4 37/4		<i>1 1)</i>				
4. N/A						
-						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (O	rdinary shares)	NIL	
			(Pre	ference shares)	N/A N/A	-
				(Other class)	1 N /A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

ulali	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
İ	shares (Note 1)		
ľ			_
2	N/A		
2.	1071		
}			
ŀ			
}			
-	shares (Note 1)		
1	NT/A		
3.	N/A		
ļ			
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		

Shares c issuer issue during the month pursuant thereto Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) (Note 1) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)	(Othe	r Movements in	n Issued Share	Capital					
Class of shares issuable (Note 1) 1. Rights issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (//) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)		7	~						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		1	ype of Issue							monui
Class of shares issuable										
Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency	1	l. 1	Rights issue	At price :			(/ /)		
Class of shares issuable							(/ /)		
Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy)									N/A	N/A
Class of shares issuable										
Class of shares issuable	2	2. (Open offer	At price :			(/ /)		
Class of shares issuable Class of shares iss							(/ /)		
Class of shares issuable Class of shares issuable (/ /)						· • • • • • • • • • • • • • • • • • • •			N/A	N/A
3. Placing At price: State currency Bissue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) 4. Bonus issue Class of shares issuable (/ /) Issue and allotment (/ /) Guide (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								<u> </u>		
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	3	3.]	Placing	At price :		Issue and allotment	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						EGM approval date:	(/ /)		
4. Bonus issue Issue and allotment						(dd/mm/yyyy)			N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
EGM approval date: (/ /) (dd/mm/yyyy)	2	i .]	Bonus issue			Issue and allotment	(/ /)		
						EGM approval date:	(/ /)		
						· • • • • • • • • • • • • • • • • • • •			N/A	<u>N/A</u>

Type of Issue Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date:			
date: (dd/mm/yyyy) EGM approval date:			
Editi approvar date.)		
(dd/mm/yyyy)		N/A	N/A
		10/A	IVA
Class of sharesrepurchased (Note 1)			
6. Repurchase of shares Cancellation date: (dd/mm/yyyy))		
AGM approval date: (dd/mm/yyyy))		
		N/A	N/A
Class of sharesredeemed (Note 1)			
7. Redemption of Redemption date: (/ / shares (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
		N/A	N/A
Class of shares issuable(Note 1)			
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
		N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Clf -h :hl-				
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
	EGM approval date:	(/ /	′)		
	(dd/mm/yyyy)			N/A	N/A
10. Other (Places greenify) At price: State	Class of shares issuable (Note 1) — Issue and allotment	(/ ,			
(Please specify) At piece currency	date: (dd/mm/yyyy)				
	EGM approval date: (dd/mm/yyyy)	(/ ,	′)	N/A	N/A
		dinary			
	(Pref	erence (Othe	shares r class		_
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E	E):		(1)	NIL
				(2)	N/A
Total increase / (decrease) in preference shares duri	ing the month (i.e. Total of A to	E):			N/A
Total increase / (decrease) in other classes of shares	s during the month (i.e. Total or	f A to 1	Ξ):		N/A

Remarks (if any):
N/A
Submitted by: Kong Kam Yu
Title: Company Secretary (Director Secretary and Laborath arised office)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.