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沈機集團昆明機床股份有限公司
SHENJI GROUP KUNMING MACHINE TOOL COMPANY LIMITED
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 0300)

Announcement on Equity Pledge

The board of directors (the “Board”) of Shenji Group Kunming Machine Tool Company Limited (the “Company”) and all members of the Board warrant that there are no false representations, misleading statements and material omissions in this announcement, and are severally and jointly responsible for the truthfulness, accuracy and completeness of the content herein.

Recently, the Company was informed that the substantial shareholder of the Company, Shenyang Machine Tool (Group) Company Limited (holds 133,222,774 shares of the Company, representing 25.08% of issued shares of the Company) pledged its 66,597,570 shares of the Company (representing 12.54% of issued shares of the Company). Date of pledge registration: 23 November 2018. Name of pledgee: Shenyang International Technology Development Company Limited.

Investors are advised to pay attention to investment risks.

Board of Directors
Shenji Group Kunming Machine Tool Company Limited

Kunming, the PRC, 3 December 2018

As at the date of this announcement, the Company's executive directors are Mr. Wang He, Mr. Zhang Xiaoyi, Mr. Peng Liangfeng and Ms. Xu Juan; non-executive directors are Mr. Liu Chunshi, Mr. Xia Changtao and Ms. Wu Yu; and the independent non-executive directors are Mr. Na Chaohong, Mr. Chi Yilin, Ms. Jin Mei and Ms. Tian Ruihua.