

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/11/2018

 To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MIDAS HOLDINGS LIMITED
Date Submitted	4 December 2018

I. Movements in Authorised Share Capital

1. Ordina	ry Shares
-----------	-----------

(1) Stock code :1021Descrip	tion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)			 N/A	
Balance at close of the month	N/A	N/A		
(2) Stock code : <u>N/A</u> Descrip	tion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code :	N/A	_Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mon	th		
Increase/(decrease	)		_	
Balance at close of	the month			

#### 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :		
		No. of other class of shares	ses Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mont	ı		
Increase/(decreas	e)			
Balance at close c	of the month			
Total authorised s	hare capital at the	end of the month (State cu	rrency) : S	See Remarks A

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,899,542,105		<b></b>			
Increase/ (decrease) during the month						
Balance at close of the month	1,899,542,105					

## III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Sch	nemes of the Issu	er)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement duri	ing the month			as at close of the month
(dd/mm/yyyy) and					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1 N/A						
·						
shares		. <u> </u>		. <u> </u>		
(Note 1)						
2. N/A						
shares						
· · · · · · · · · · · · · · · · · · ·		·				
(Note 1)						
3. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
					N/A	
				(Other class)	N/A	
Total funds raised during	g the month fror	n exercise of opti	ons			
(State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. <b>N/A</b></u>	_					
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
2. <b>N/A</b>		1	_			
	_					
				·		
( / / ) Stock code (if listed)						
Class of shares issuable			_			
(Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
<u>3. N/A</u>	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable			_			
(Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4. N/A	_					
	_					
				<u> </u>		
Stock code (if listed)			_			
Class of shares issuable						
(Note 1) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
(uu/mm/yyyy)		]]	_			
				linary shares)	N/A	_
			(Prefer	rence shares)	N/A N/A	-
				(Other class)	n/A	-

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. <b>N/A</b>	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. <b>N/A</b>	( / / )					
Check code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u> N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				dinary shares) rence shares)	N/A N/A	-
			(	(Other class)	N/A	-

Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant thereto issued pursuant thereto as Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:
1. N/A at close of the month 1 shares (Note 1) 2. **N/A** 1 - 1 shares (Note 1) 3. **N/A** shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under

	er Movements in Issu						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	
				EGM approval date: (dd/mm/yyyy)	( / /	)		

5.	Scrip dividend At pr	ice :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				N/A
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				N/A
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			-	N/A
8.	Consideration issue At pr	ice :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	·			N/A
9.	Capital reorganisation			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				N/A

10. Other	At price : Sta	ate rrency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	
				(Ordinary shares) eference shares) (Other class)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share	e Capita	(").)

Remarks (if any):

A. As the Company is incorporated in Singapore, it does not have an authorized share capital.		
_		
_		
	T	
Submitted by:	Tong Din Eu	
Title:	Executive Director	
	(Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.