

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Kakiko Group Limited 04/12/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>2225</u> Desc	ription : Ordina	ary Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	2,000,000,000	0.01	20,000,000.00	
(2) Stock code : <u>N/A</u> Desc	ription : N		/Α	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	N/A Description :		N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			
Increase/(decrease)	I				
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	ock code : <u>N/A</u> Description			N/A	<u> </u>
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding	month			
Increase/(decrease)					
Balance at close of t	the month				

Total authorised share capital at the end of the month (HK\$):

20,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,230,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,230,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM						issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and	Caracteral	Energiand	Concelled	Lanard		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
<u>3. N/A</u>						
shares			<u> </u>		<u> </u>	
(Note 1)		T		1 \	NUT	
		1	otal A. (Ordin			
				ence shares)		
			()	Other class)	N/A	
Total funds raised during	the month fro	m exercise of				
options (State currency)				NIL		
1						

Warrants (to Issue Shares of the Iss	uer which are t	o be Listed					
	on of warrants xpiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close c preceding r	of du	xercised tring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	N/A							
								<u> </u>
Stoc Clas issu	/) ck code (if listed) ss of shares able (<i>Note 1</i>)							
	scription price M approval date							
	pplicable)							
(dd/	/mm/yyyy)	(/ /)					
2.	N/A							
(/	/)							
	ck code (if listed)							
Clas	ss of shares							
	able (Note 1)							
	scription price M approval date							
	pplicable)							
	/mm/yyyy)	(/ /)					
3.	N/A							
	/)							
`	/) ck code (if listed)							
	ss of shares							
	able (Note 1)							
	scription price							
	M approval date applicable)							
		(/ /)					
4.	N/A							
								· · · · · · · · · · · · · · · · · · ·
	/) ck code (if listed)							
	ss of shares							
	able (Note 1)							
	scription price							
	M approval date							
	pplicable) /mm/yyyy)	(/ /)					
(uu)	· J J J /	, ', '	/					
				Total B.		hary shares)		
						ence shares)		
					((Other class)	N/A	

Convertibles (i.e. Convertib	ole into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(// /)	· · · · · · · · · · · · · · · · ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(// /)	· · · · · · · · · · · · · · · · ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ / _)	· · · · · · · · · · · · · · · · ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	NIL N/A N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
	-	
	-	
	-	
	_	
shares (Note 1)		
2. N/A		
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements in	n Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sharesissuable (<i>Note 1</i>)		
1.	Rights issue	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy))	
			EGM approval date: (/ /))	
			(dd/mm/yyyy)	N/A	N/A
			Class of shares issuable (Note 1)		
2.	Open offer	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy))	
			EGM approval date: (/ /) (dd/mm/yyyy))	
				<u> </u>	N/A
			Class of shares issuable (Note 1)		
3.	Placing	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy))	
			EGM approval date:)	
			(dd/mm/yyyy) (/ / /	N/A	N/A
			Class of shares issuable (Note 1)		
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy))	
			EGM approval date: (/ /) (dd/mm/yyyy)) N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
5.	Scrip dividend At price : State	issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
	currency —	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	<u>N/A</u>
		Class of shares				
7.	Redemption of shares	redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N T / A	N T / A
					<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
			Total E.	(Ordinai Preference (Ot		ares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks	(if	any)):
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Submitted by : KWOK SIU MAN
Title : <u>Secretary</u> (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.