

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2018						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation) Date Submitted 05/12/2018						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 462 Descri	ption:	ORDINARY	SHARES			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding month	8,000,000,000	0.10	800,000,000.00			
Increase/(decrease)			<u> </u>			
Balance at close of the month	8,000,000,000	0.10	800,000,000.00			
(2) Stock code : N/A Descri	ption :		_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						

2. Preference Shares			FOI	Main Board and GEM
Stock code : 1	N/A Descrip	tion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			
3. Other Classes of Shar	res			
Stock code :	N/A Descrip	tion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)		_		
Balance at close of the r	nonth			
Total authorised share cacurrency):	apital at the end	of the month (State	HKD 8	300,000,000.00
II. Movements in Issued	Share Capital			
	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,708,782,228	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	2,708,782,228			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement du	ring the month	thereto	as at close of the month	
(dd/mm/yyyy) and —				_		
class of shares			a			
issuable	Granted	Exercised	Cancelled	Lapsed		
N/A						
11/11						
						-
			·			
			Total A. (Ord	•	N/A	
			(Prefer	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		from exercise	of			
options (State current	ey)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
2.	- -				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)			. <u>-</u>		-
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date		 ,			
(if applicable)					
(dd/mm/yyyy)4.	(/ /) - -				
(/ /)			· · ·		_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Ti	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bond A HKD 112,874,430.50 0 112,874,430.50 0 45,149,772 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HKD2.50 EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bond B HKD 463,344,000 463,344,000 231,672,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HKD2.00 EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2		
3.		_
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	/pe of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		State	(Note 1)	(/ /)		
R	lights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
О	pen offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						IVA	
			Class of shares issuable (Note 1)				
P	lacing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
В	Sonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
В	Sonus issue		Issue and allotm date : (dd/mm/y	ууу)	ууу)	ууу)	yyy)

For Main Board and GEM listed issuers

	Type of Issue		J	roi Main	БОаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>Ordinal</u>)	N/A	<u>-</u>
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinal shares)	N/A	

		For Main		and GEM lis		
				No. of new	No. of new	
			i	shares of	shares of issuer which	
			1	during the	may be	
				month	issued	
				pursuant	pursuant	
				thereto	thereto as at	
					close of the	
	Type of Issue				month	
		Class of shares issuable				
		(Note 1)				
9.	Capital	Issue and allotment (/ /)			
9.	reorganisation	Issue and allotment date: (dd/mm/yyyy)	,			
		EGM approval date: (/ /)			
		(dd/mm/yyyy)		27		
				N/A		
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment (/ /)			
	(date: (dd/mm/yyyy)				
		EGM approval date: (/ /)			
		(dd/mm/yyyy)		N/A		
		Total E. (Ordinary	shares) Nil		
		(Preference	shares	N/A		
		(Othe	r class) <u>N/A</u>	-	
_		1.4. 5.1.64		Nil		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	, <u> </u>		
			(2			
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A		
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					
(T	hese figures should be the same as the relevant figure	es under II above ("Movements in I	ssued .	Share Capital	!").)	

For	M	ain	R	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Yat Kit Jong
Sublificed by. Tat Kit Jong
Title: Joint Provisional Liquidator
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.