

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Ding He	• Mining Holdings L	_imited	
I. Movements in Authorised				
	Share Co	арнаі		
Ordinary Shares				
(1) Stock code : <u>705</u>	Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedir	ng month	N/A		
Increase/(decrease)				
Balance at close of the mon	th	N/A		
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State	N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,609,623,921			
Increase/ (decrease) during the month				
Balance at close of the month	6,609,623,921			

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme including EGM	Ī	Movement du	ring the montl	1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares issuable 1. Share Option	Granted	Exercised	Cancelled	Lapsed	_	the month
Scheme (04/02/2016)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	506,610,889
2.						
( / / ) shares (Note 1)						
3.						
( / / ) shares (Note 1)		 Tot	al A. (Ordin	arv shares)	Nil	
			(Preferei	nce shares) Other class)	N/A N/A	
Total funds raised do of options (State cu		nth from exer	cise 	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 1971						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  2.	( / /	)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
3.						
0 1						
4.	( / /	)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Preferen	ary shares) ce shares) other class)		- -

Convertibles (i.e. Convertible	Currency amount	of	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstandin	ng	month	month	month		
1. N/A							
	<del></del>						
Stock code (if listed)	_						
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy))	( / /	)					
2.							
Stock code (if listed)							
Class of shares			<del></del>				
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3.							
	<u></u>						
Stock code (if listed)	_						
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4.	<u></u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)	<u> </u>	intal C. (C. II	.m., ab \		
			Į:	otal C. (Ordina Preferen)	ary snares) ce shares)		-
					ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		<u> </u>
2.		
shares (Note 1)		
Stidles (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		-

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133de			NI/	^		
				Class of shares $N/N$ issuable (Note 1)	<u>A</u>		
1.	Rights issue	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
							_
				Class of shares <u>N/</u>	<u>A</u>		
_	0	<b>A.</b> 1 - 1 - 1	State	issuable (Note 1)  Issue and allotment ( / /	)		
2.	Open offer	At price :	currency	date: (dd/mm/yyyy)			
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				Class of shares N/issuable (Note 1)	<u>A</u>		
3.	Placing	At price :	State	Issue and allotment ( / / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				Class of shares N/issuable (Note 1)	<u>A</u>		
4.	Bonus issue			Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,750 01 10000			Class of shares	N/A			
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			differency	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Class of shares N/A   issuable (Note 1)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)				s <u>N/A</u>	<u>.</u>		
Class of shares N/A issuable (Note 1)  10. Other (Please specify) At price: State (Please specify)    Edwinylyyyy)    Issue and allotment ( / / ) date: (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)    Total E. (Ordinary shares) (Preference shares)	9.			( / /	)		
issuable (Note 1)  10. Other (Please specify) At price: State currency ————————————————————————————————————				( / /	)		
issuable (Note 1)  10. Other (Please specify) At price: State currency ————————————————————————————————————							
(Please specify) At price: currency Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)				s <u>N/A</u>	<u>.</u>		
(dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares)	10.	Other (Please specify) At price :		( / /	)		
(Preference shares)				( / /	)		_
(Preference shares)			Total F (C	Ordinary e	haros	1	
							_
			(1.10				<del>-</del> -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Chan Yuen Ying Stella
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.