

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Han Health Industry Holdings Limited
Date Submitted	5 December 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>00587</u> Descri	otion :	HUA HAN HEALTH			
	No. of ordinary shares	Par value (State currency)	•		
Balance at close of preceding month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00		
Increase/(decrease)	0		0		
Balance at close of the month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00		
(2) Stock code :Descri	ption : <u></u>				
	No. of ordinary shares	Par value (State currency)			
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :		Descripti	on :			
			No. prefer sha	ence	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month				
Increase/(decreas	se)	_				
Balance at close o	of the mont	h _				

3. Other Classes of Shares

Stock code :Descrip	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	7,195,516,012			
Increase/ (decrease) during the month	0			
Balance at close of the month	7,195,516,012			

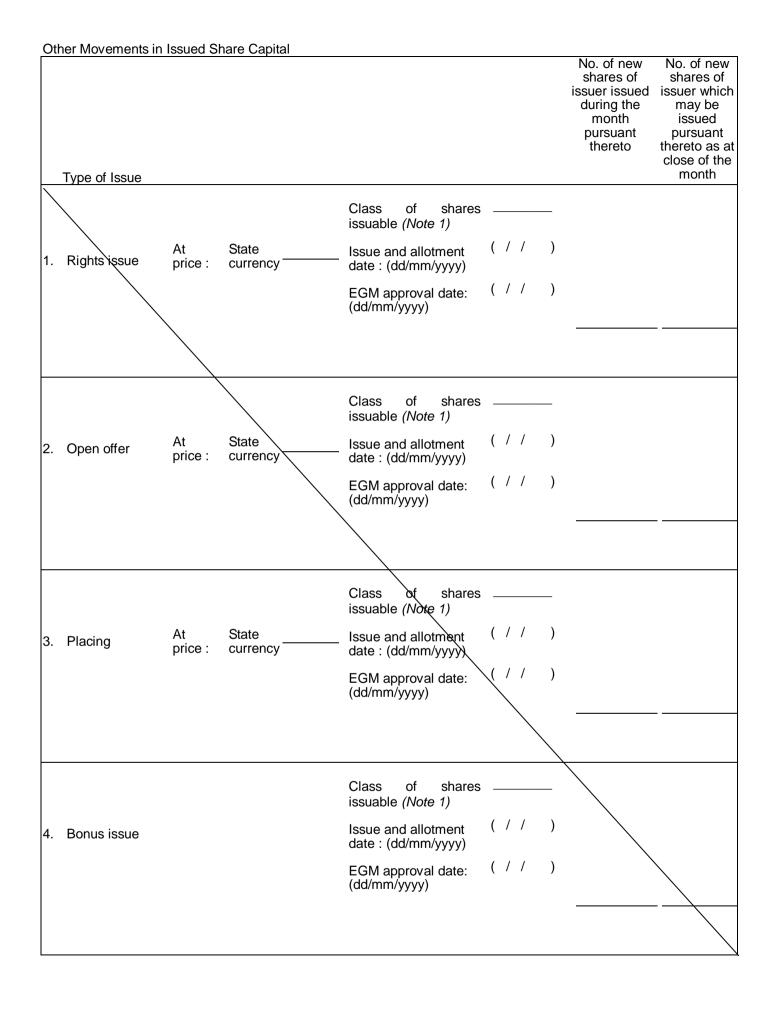
III. Details of Movements in Issued Share Capital

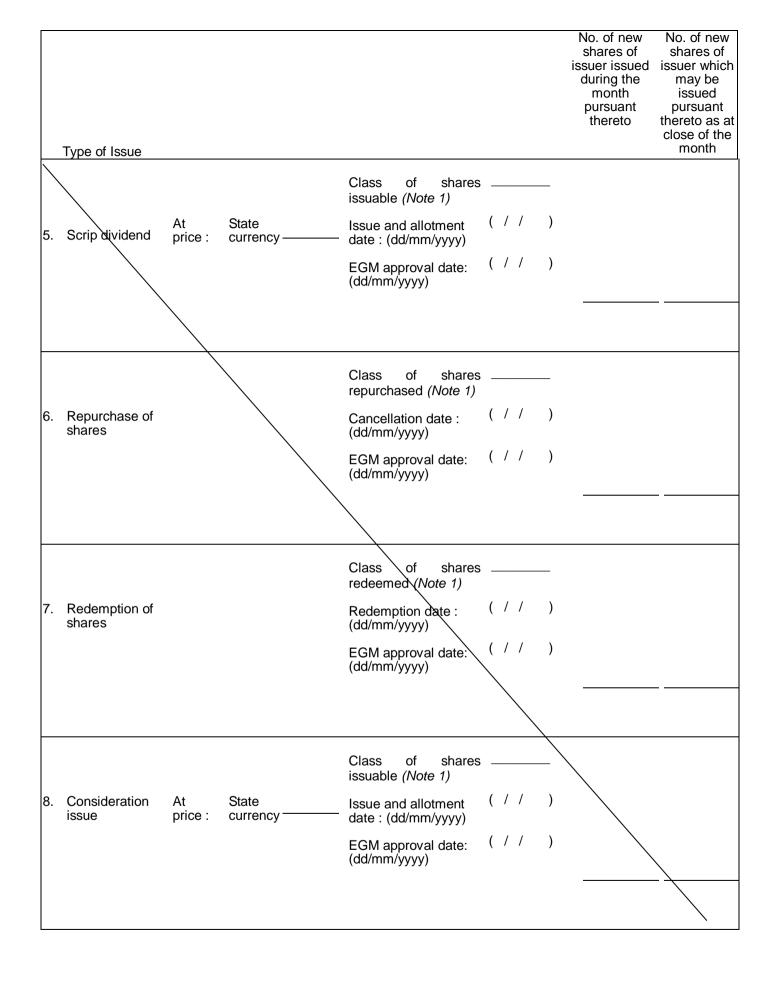
Share Options (und	ler Share Op	tion Schemes o	f the Issuer)			
Particulars of share option scheme	ption ne			issuer issued during the month pursuant		
including EGM approval date		Movement durir	ng the month		thereto	thereto as at close of the month
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
(Note 1)						
2						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	0	
			(Preferenc	ce shares)		
			(Ot	her class)		
Total funds raised d	luring the mo	nth from exercis	se			
of options (State cu				0		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>v.</u>						
(/) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
		/				
Stock code (if listed)			\backslash			
Class of shares issuable (Note 1)						
			\backslash			
EGM approval date (if applicable)				\backslash		
	(/ /)		\mathbf{i}		
4.						
				\backslash		
(/ /)		·		<u> </u>		
Stock code (if listed)					\backslash	
Class of shares issuable (Note 1)					\backslash	
Subscription price					\backslash	
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				\backslash
		Total B	(Ordina	ary shares)		\mathbf{i}
				ce shares)		
				ther class)		

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
		620,000,000.00	0	620,000,000.00	0	316,294,255 (See Remarks)
Stock code (if listed)	N/A					
Class of shares	Ordinary					
issuable (Note 1) Subscription price	Ordinary HK\$1.9602					
	(See Remarks)				
AGM approval date (if applicable) (dd/mm/yyyy)) 2	(29/12/2014)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3	(//) 					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	Tot	tal C. (Ordin	ary shares)	0	
		10		nce shares)		_
				Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /)		
reorganisation	date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
40 Other At State	Class of shares issuable (Note 1)		
10. Other At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	<u> </u>	
	Total E. (Ordinary shares) (Preference shares) (Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Details	please	refer	to the	Com	bany	s announcement	dated	28	December	2015.
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Submitted by: <u>Wong Ming Chun</u>

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet. sheet.