## **EXPECTED TIMETABLE**

If there is any change in the following expected timetable of the Hong Kong Public Offering, we will issue an announcement in Hong Kong to be published in the South China Morning Post (in English) and in the Hong Kong Economic Times (in Chinese).

Latest time to complete electronic applications under the <b>White Form eIPO</b> service through the designated website at <b>www.eipo.com.hk</b> <sup>(2)</sup>	Date <sup>(1)</sup> 11:30 a.m. on Tuesday, December 11, 2018
Application lists of the Hong Kong Public Offering open <sup>(3)</sup>	11:45 a.m. on Tuesday, December 11, 2018
Latest time for (a) lodging <b>WHITE</b> and <b>YELLOW</b> Application Forms, (b) giving <b>electronic application instructions</b> to HKSCC and (c) completing payment of <b>White Form eIPO</b> applications by effecting internet banking transfer(s) or PPS payment transfer(s) <sup>(4)</sup>	12:00 noon on Tuesday, December 11, 2018
Application lists of the Hong Kong Public Offering close <sup>(3)</sup>	12:00 noon on Tuesday, December 11, 2018
Expected Price Determination Date <sup>(5)</sup>	Tuesday, December 11, 2018
Where applicable, announcement of the Offer Price being set below the bottom end of the indicative Offer Price range after making a Downward Offer Price Adjustment (see the section headed "Structure of the Global Offering — Pricing and Allocation") on the website of the Company and the Stock Exchange at <a href="www.asiainfo.com">www.asiainfo.com</a> and <a href="www.hkexnews.hk">www.hkexnews.hk</a> on or	
before	Tuesday, December 18, 2018
Announcement of:	
• the Offer Price	
• the level of indications of interest in the International Offering	
• the level of applications in the Hong Kong Public Offering; and	
• the basis of allocations in the Hong Kong Offer Shares	
to be published in the South China Morning Post (in English) and in the Hong Kong Economic Times (in Chinese), and on the websites of the Stock Exchange at <a href="www.hkexnews.hk">www.hkexnews.hk</a> (6) and the Company's website at <a href="www.asiainfo.com">www.asiainfo.com</a> (7) on or before	Tuesday, December 18, 2018
Announcement of results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels. (See the section headed "How to Apply for Hong Kong Offer Shares — K. Publication of results" in this prospectus) from	Tuesday, December 18, 2018
Results of allocations in the Hong Kong Public Offering will be available at  www.iporesults.com.hk (alternatively: English https://www.eipo.com.hk/en/Allotment; Chinese https://www.eipo.com.hk/zh-hk/Allotment) with a "search by ID" function from	Tuesday, December 18, 2018
Dispatch of Share certificates and refund checks/White Form e-Refund	
payment instructions (if applicable) on or before <sup>(8)(9)</sup>	Tuesday, December 18, 2018
Dealings in the Shares on the Stock Exchange expected to commence at	9:00 a.m. on Wednesday, December 19, 2018

Notes:

<sup>(1)</sup> Unless otherwise stated, all times and dates refer to Hong Kong local times and dates.

## **EXPECTED TIMETABLE**

- (2) You will not be permitted to submit your application under the **White Form eIPO** service through the designated website at <a href="https://www.eipo.com.hk">www.eipo.com.hk</a> after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, December 11, 2018, the application lists will not open and will close on that day. Further information is set out in the section headed "How to Apply for Hong Kong Offer Shares—J. Effect of Bad Weather on the Opening and Closing of the Application Lists" in this prospectus.
- (4) Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC via CCASS should refer to the section headed "How to Apply for Hong Kong Offer Shares—Applications for Hong Kong Offer Shares—F. Applying by Giving Electronic Application Instructions to HKSCC via CCASS" in this prospectus.
- (5) The Price Determination Date is expected to be on or about Tuesday, December 11, 2018, and in any event, not later than Monday, December 17, 2018. If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and us on or before Monday, December 17, 2018, the Global Offering will not proceed and will lapse.
- (6) The announcement will be available for viewing on the "Main Board—Allotment of Results" page on the Stock Exchange's website at www.hkexnews.hk, and our Company's website at www.asiainfo.com.
- (7) None of the websites or any of the information contained on the websites forms part of this prospectus.
- (8) Share certificates for the Hong Kong Offer Shares are expected to be issued on Tuesday, December 18, 2018, but will only become valid certificates of title provided that the Global Offering has become unconditional in all respects prior to 8:00 a.m. on Wednesday, December 19, 2018. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid certificates of title do so entirely at their own risk.
- (9) e-Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Offering and in respect of successful applicants in the event that the final Offer Price is less than the price payable per Offer Share on application. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party to facilitate your refund. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in the encashment of your refund check or may invalidate your refund check. Further information is set out in the section headed "How to Apply for Hong Kong Offer Shares" in this prospectus.

Applicants who apply through the **White Form eIPO** service and paid their application monies through single bank account may have refund monies (if any) despatched to their application payment bank account, in the form of e-Refund payment instructions. Applicants who apply through the **White Form eIPO** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the address as specified in their application instructions to the **White Form eIPO** Services Provider, in the form of refund checks, by ordinary post at their own risk.

The above expected timetable is a summary only. For details of the structure of the Global Offering, including its conditions, and the procedures for applications for Hong Kong Offer Shares, please refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in this prospectus, respectively.

If the Global Offering does not become unconditional or is terminated in accordance with its terms, the Global Offering will not proceed. In such case, the Company will make an announcement as soon as practicable thereafter.