

The information set out in this Appendix does not form part of the accountants' report on the historical financial information of the Group for each of the three years ended December 31, 2017 and the six months ended June 30, 2018 (the "Accountants' Report") prepared by Deloitte Touche Tohmatsu, Certified Public Accountants, Hong Kong, the Company's reporting accountants, as set out in Appendix I to this prospectus, and is included herein for information purposes only. The unaudited pro forma financial information should be read in conjunction with the section headed "Financial Information" in this prospectus and the accountants' report set out in Appendix I respectively to this prospectus.

A. UNAUDITED PRO FORMA STATEMENT OF ADJUSTED CONSOLIDATED NET TANGIBLE ASSETS OF THE GROUP ATTRIBUTABLE TO OWNERS OF THE COMPANY

The following unaudited pro forma statement of adjusted consolidated net tangible assets of the Group attributable to owners of the Company prepared in accordance with paragraph 4.29 of the Listing Rules is set out below to illustrate the effect of the proposed initial listing of shares of the Company (the "Global Offering") on the audited consolidated net tangible assets of the Group attributable to owners of the Company as at June 30, 2018 as if the Global Offering had taken place on that date.

The unaudited pro forma statement of adjusted consolidated net tangible assets of the Group attributable to owners of the Company has been prepared for illustrative purposes only and, because of its hypothetical nature, may not give a true picture of the consolidated net tangible assets of the Group attributable to owners of the Company as at June 30, 2018 or any future dates following the Global Offering.

The following unaudited pro forma statement of adjusted consolidated net tangible assets of the Group attributable to owners of the Company is prepared based on the consolidated net tangible assets of the Group attributable to owners of the Company as at June 30, 2018 as derived from the consolidated financial statements of the Group, the text of which is set out in Appendix I to this prospectus, and adjusted as described below:

	Audited consolidated net tangible assets of the Group attributable to owners of the Company as at June 30, 2018	Estimated net proceeds from Global Offering	Unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at June 30, 2018	Unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company per Share as at June 30, 2018	
	RMB'000 (Note 1)	RMB'000 (Note 2)	RMB'000	RMB (Note 3)	HK\$ (Note 4)
Based on an Offer Price of HK\$13.50 per Share	241,998	962,298	1,204,296	1.70	1.92
Based on an Offer Price of HK\$10.50 per Share	241,998	741,657	983,655	1.39	1.57
Based on an Offer Price of HK\$9.45 per Share, after making a Downward Offer Price Adjustment of 10%	241,998	664,432	906,430	1.28	1.45

Notes:

- The audited consolidated net tangible assets of the Group attributable to owners of the Company as at June 30, 2018 is based on the consolidated net assets of the Group attributable to owners of the Company amounted to RMB2,217,162,000 less goodwill and intangible assets amount to RMB1,932,246,000 and RMB42,918,000 respectively, extracted from the Consolidated Financial Statements of the Group set out in Appendix I to this prospectus.

2. The estimated net proceeds from the Global Offering are based on 85,652,000 new Shares to be issued at the Offer Price of HK\$10.50 and HK\$13.50 per new Share, being the lower limit and higher limit of the indicative range of the Offer Price, and based on the Offer Price of HK\$9.45 per Share, after making a Downward Offer Price Adjustment of 10%, respectively, after deduction of the estimated listing expenses (including underwriting fees and other related expenses) expected to be incurred by the Group subsequent to June 30, 2018 and does not take into account of any Shares which may be issued upon exercise of options that may be granted under the Pre-IPO Share Option Scheme as referred to in the paragraph headed “Pre-IPO Share Option Scheme and Pre-IPO RSA Scheme” under the section headed “Share Capital” to the prospectus or any Shares which may be allotted and issued or repurchased by the Company pursuant to the general mandates for the allotment and issue or repurchase of Shares referred to in the paragraph headed “General mandate to issue shares” or “General mandate to repurchase shares” under the section headed “Share Capital” to the prospectus, as the case may be. For the purpose of calculating the estimated net proceeds from the Global Offering, the translation of Hong Kong dollars into Renminbi was made at the exchange rate of HK\$1.00 to RMB0.8853. No representation is made that Hong Kong dollars have been, would have been or may be converted to Renminbi, or vice versa, at that rate or at any other rates or at all.
3. The unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at June 30, 2018 per Share is calculated based on 710,000,176 Shares, after taking into account the Share Subdivision and does not take into account of any Shares which may be issued upon exercise of options that may be granted under the Pre-IPO Share Option Scheme as referred to in the paragraph headed “Pre-IPO Share Option Scheme and Pre-IPO RSA Scheme” under the section headed “Share Capital” to the prospectus or any Shares which may be allotted and issued or repurchased by the Company pursuant to the general mandates for the allotment and issue or repurchase of Shares as referred to in the paragraph headed “General mandate to issue shares” or “General mandate to repurchase shares” under the section headed “Share Capital” to the prospectus, as the case may be.
4. The unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company per Share is converted from RMB into Hong Kong dollars at the rate of RMB0.8853 to HK\$1.00. No representation is made that the RMB have been, would have been or may be converted to Hong Kong dollars, or vice versa, at that rate or at any other rates or at all.
5. No adjustment has been made to the unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at June 30, 2018 to reflect any operating result or other transactions of the Group entered into subsequent to June 30, 2018. In particular, the unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company as shown on the table above have not been adjusted to illustrate the effect of the exercise of share options and vesting of RSAs under the Pre-IPO Share Option Scheme and Pre-IPO RSA Scheme as detailed below.
Subsequent to June 30, 2018, on July 11, 2018, a total of 5,875 Shares (being 47,000 after taking into account of share subdivision), were issued to certain grantees of the share options as a result of the exercise of certain share options granted under the Pre-IPO Share Option Scheme. On the same day, a total of 466,126 Shares, (being 3,729,008 after taking into account of share subdivision), were issued to certain grantees of the RSAs as a result of the vesting of certain RSAs granted under the Pre-IPO RSA Scheme. Had the exercise of share options and vesting of RSA under the Pre-IPO Share Option Scheme and Pre-IPO RSA Scheme been completed on June 30, 2018, the unaudited pro forma adjusted consolidated net tangible assets per Share would have decreased to HK\$1.43 (equivalent to RMB1.27), HK\$1.56 (equivalent to RMB1.38) and HK\$1.91 (equivalent to RMB1.69) based on the Offer Price of HK\$9.45, after making a Downward Offer Price Adjustment of 10%, HK\$10.50 per Share and HK\$13.50 per Share, respectively, which are calculated based on 713,776,184 Shares. This number of shares does not take into account of any Shares which may be issued upon exercise of options that may be further granted under the Pre-IPO Share Option Scheme as referred to in the paragraph headed “Pre-IPO Share Option Scheme and Pre-IPO RSA Scheme” under the section headed “Share Capital” to the prospectus or any Shares which may be allotted and issued or repurchased by the Company pursuant to the general mandates for the allotment and issue or repurchase of Shares as referred to in the paragraph headed “General mandate to issue shares” or “General mandate to repurchase shares” under the section headed “Share Capital” to the prospectus, as the case may be.

B. ASSURANCE REPORT FROM THE REPORTING ACCOUNTANTS ON UNAUDITED PRO FORMA FINANCIAL INFORMATION

The following is the text of the independent reporting accountants' assurance report received from Deloitte Touche Tohmatsu, Certified Public Accountants, Hong Kong, the reporting accountants of the Company, in respect of the Group's unaudited pro forma financial information prepared for the purpose of incorporation in this prospectus.

Deloitte.**德勤****INDEPENDENT REPORTING ACCOUNTANTS' ASSURANCE REPORT ON THE COMPILATION OF UNAUDITED PRO FORMA FINANCIAL INFORMATION****To the Directors of AsiaInfo Technologies Limited**

We have completed our assurance engagement to report on the compilation of unaudited pro forma financial information of AsiaInfo Technologies Limited (the "Company") and its subsidiaries (hereinafter collectively referred to as the "Group") by the directors of the Company (the "Directors") for illustrative purposes only. The unaudited pro forma financial information consists of the unaudited pro forma statement of adjusted consolidated net tangible assets of the Group attributable to owner of the Company as at June 30, 2018 and related notes as set out on pages II-1 to II-2 of Appendix II to the prospectus issued by the Company dated December 6, 2018 (the "Prospectus"). The applicable criteria on the basis of which the Directors have compiled the unaudited pro forma financial information are described on pages II-1 to II-2 of Appendix II to the Prospectus.

The unaudited pro forma financial information has been compiled by the Directors to illustrate the impact of the proposed initial listing of shares of the Company (the "Global Offering") on the Group's financial position as at June 30, 2018 as if the Global Offering had taken place at June 30, 2018. As part of this process, information about the Group's financial position has been extracted by the Directors from the Group's consolidated financial statements for the six months ended June 30, 2018, on which a review report set out in Appendix I to the Prospectus has been published.

Directors' Responsibilities for the Unaudited Pro Forma Financial Information

Our Directors are responsible for compiling the unaudited pro forma financial information in accordance with paragraph 4.29 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and with reference to Accounting Guideline 7 "Preparation of Pro Forma Financial Information for Inclusion in Investment Circulars" ("AG 7") issued by the Hong Kong Institute of Certified Public Accountants (the "HKICPA").

Our Independence and Quality Control

We have complied with the independence and other ethical requirements of the "Code of Ethics for Professional Accountants" issued by the HKICPA, which is founded on fundamental principles of integrity, objectivity, professional competence and due care, confidentiality and professional behavior.

Our firm applies Hong Kong Standard on Quality Control 1 "Quality Control for Firms that Perform Audits and Reviews of Financial Statements, and Other Assurance and Related Services

Engagements” issued by the HKICPA and accordingly maintains a comprehensive system of quality control including documented policies and procedures regarding compliance with ethical requirements, professional standards and applicable legal and regulatory requirements.

Reporting Accountants’ Responsibilities

Our responsibility is to express an opinion, as required by paragraph 4.29(7) of the Listing Rules, on the unaudited pro forma financial information and to report our opinion to you. We do not accept any responsibility for any reports previously given by us on any financial information used in the compilation of the unaudited pro forma financial information beyond that owed to those to whom those reports were addressed by us at the dates of their issue.

We conducted our engagement in accordance with Hong Kong Standard on Assurance Engagements 3420 “Assurance Engagements to Report on the Compilation of Pro Forma Financial Information Included in a Prospectus” issued by the HKICPA. This standard requires that the reporting accountants plan and perform procedures to obtain reasonable assurance about whether the Directors have compiled the unaudited pro forma financial information in accordance with paragraph 4.29 of the Listing Rules and with reference to AG 7 issued by the HKICPA.

For purposes of this engagement, we are not responsible for updating or reissuing any reports or opinions on any historical financial information used in compiling the unaudited pro forma financial information, nor have we, in the course of this engagement, performed an audit or review of the financial information used in compiling the unaudited pro forma financial information.

The purpose of unaudited pro forma financial information included in an investment circular is solely to illustrate the impact of a significant event or transaction on unadjusted financial information of the Group as if the event had occurred or the transaction had been undertaken at an earlier date selected for purposes of the illustration. Accordingly, we do not provide any assurance that the actual outcome of the event or transaction at June 30, 2018 would have been as presented.

A reasonable assurance engagement to report on whether the unaudited pro forma financial information has been properly compiled on the basis of the applicable criteria involves performing procedures to assess whether the applicable criteria used by the Directors in the compilation of the unaudited pro forma financial information provide a reasonable basis for presenting the significant effects directly attributable to the event or transaction, and to obtain sufficient appropriate evidence about whether:

- the related pro forma adjustments give appropriate effect to those criteria; and
- the unaudited pro forma financial information reflects the proper application of those adjustments to the unadjusted financial information.

The procedures selected depend on the reporting accountants’ judgment, having regard to the reporting accountants’ understanding of the nature of the Group, the event or transaction in respect of which the unaudited pro forma financial information has been compiled, and other relevant engagement circumstances.

The engagement also involves evaluating the overall presentation of the unaudited pro forma financial information.

We believe that the evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Opinion

In our opinion:

- (a) the unaudited pro forma financial information has been properly compiled on the basis stated;
- (b) such basis is consistent with the accounting policies of the Group; and
- (c) the adjustments are appropriate for the purposes of the unaudited pro forma financial information as disclosed pursuant to paragraph 4.29(1) of the Listing Rules.

Deloitte Touche Tohmatsu
Certified Public Accountants
Hong Kong
December 6, 2018