

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) a copy of each of the material contracts referred to the section headed “Statutory and General Information—B. Further Information About Our Business—1. Summary of Material Contracts” in Appendix IV to this prospectus; and
- (c) the written consents referred to in the section headed “Statutory and General Information—G. Other Information—10. Consent of Experts” in Appendix IV to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Cleary Gottlieb Steen & Hamilton (Hong Kong), 37th Floor, Hysan Place, 500 Hennessy Road, Causeway Bay, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles of Association of our Company;
- (b) the Accountants’ Report and the report on the unaudited pro forma financial information prepared by Deloitte Touche Tohmatsu, the texts of which are set out in Appendices I and II to this prospectus;
- (c) the audited consolidated financial statements of our Group for the three years ended December 31, 2015, 2016 and 2017 and the six months ended June 30, 2018;
- (d) the legal opinions issued by Han Kun Law Offices, our PRC Legal Advisor, in respect of certain aspects of the Group and the property interests of the Group;
- (e) the legal opinions issued by King & Wood Mallesons, our PRC legal advisor, in respect of certain legal proceedings that our Group was involved in;
- (f) the industry report prepared by Frost & Sullivan;
- (g) the letter prepared by Harney Westwood & Riegels summarizing certain aspects of the BVI Business Companies Act referred to in Appendix III to this prospectus;
- (h) the BVI Companies Act;
- (i) the material contracts referred to the section headed “Statutory and General Information—B. Further Information About Our Business—1. Summary of Material Contracts” in Appendix IV to this prospectus;
- (j) the written consents referred to in the section headed “Statutory and General Information—G. Other Information—10. Consent of Experts” in Appendix IV to this prospectus;
- (k) service contracts and letters of appointment referred to in the section headed “Statutory and General Information—C. Further Information about Our Directors and Substantial Shareholders—2. Particulars of Service Contracts and Appointment Letters” in Appendix IV to this prospectus;

- (l) the Pre-IPO Share Option Scheme; and
- (m) the full list of all the grantees of the outstanding share options to subscribe for Shares under the Pre-IPO Share Option Scheme, containing all the details as required under Rule 17.02(1)(b) of and paragraph 27 of Appendix 1A to the Listing Rules and paragraph 10 of Part I of the Third Schedule to the Companies (Winding Up And Miscellaneous Provisions) Ordinance.