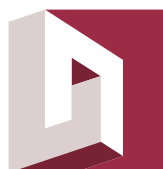


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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **Jiayuan International Group Limited**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2768)**

**U.S.\$80,000,000 12.0% Senior Secured Notes due 2020 (to be consolidated and form a single series with the U.S.\$225,000,000 12.0% Senior Secured Notes due 2020 issued on 22 October 2018 and the U.S.\$70,000,000 12.0% senior secured notes due 2020 issued on 9 November 2018)**

**(Stock Code: 5190)**

#### ***Joint Global Coordinators***



**國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL



**海通國際**  
HAITONG

#### ***Joint Bookrunners and Joint Lead Managers***



**中信銀行(國際)**  
CHINA CITIC BANK INTERNATIONAL



**國泰君安國際**  
GUOTAI JUNAN INTERNATIONAL



**海通國際**  
HAITONG

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$80,000,000 12.0% Senior Secured Notes due 2020 (the “Notes”) (to be consolidated and form a single series with the U.S.\$225,000,000 12.0% Senior Secured Notes due 2020 issued on 22 October 2018 and the U.S.\$70,000,000 12.0% Senior Secured Notes due 2020 issued on 9 November 2018) to be issued by Jiayuan International Group Limited (the “Issuer”) and guaranteed by Jiayuan Investment

Management Limited (佳源投資管理有限公司), Guo Xiang Property Co., Limited (國祥房地產有限公司) and Hong Kong Jia Yuan Holdings Limited (香港佳源集團有限公司) (the “**Subsidiary Guarantors**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 3 December 2018. The listing of and permission to deal in the Notes is expected to become effective on or about 7 December 2018.

By Order of the Board  
**Jiayuan International Group Limited**  
**Shum Tin Ching**  
*Chairman*

Hong Kong, 6 December 2018

*As at the date of this announcement, the non-executive Director of the Issuer is Mr. Shum Tin Ching, the executive Directors of the Issuer are Mr. Huang Fuqing, Ms. Cheuk Hiu Nam and Mr. Wang Jianfeng, and the independent non-executive Directors of the Issuer are Mr. Tai Kwok Leung, Alexander, Dr. Cheung Wai Bun, Charles, JP and Mr. Gu Yunchang.*

*As at the date of this announcement, Ms. Cheuk Hiu Nam is the sole director of Jiayuan Investment Management Limited.*

*As at the date of this announcement, Ms. Cheuk Hiu Nam is the sole director of Hong Kong Jia Yuan Holdings Limited.*

*As at the date of this announcement, Ms. Cheuk Hiu Nam is the sole director of Guo Xiang Property Co., Limited.*