

The Stock Exchange of Hong Kong Limited (the “SEHK”), Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice. SFC authorisation is not a recommendation or an endorsement of the Trust and the Terminating Index Fund nor does it guarantee the commercial merits of the Trust and the Terminating Index Fund or their performance. It does not mean the Trust and the Terminating Index Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement and Notice, you should seek professional advice.

XIE Shares Trust II (the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

XIE Shares CLSA GARY ETF
(Stock Code: 3102)
(the “Terminating Index Fund”)

ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING

The termination of the Terminating Index Fund and the deauthorisation of the Terminating Index Fund became effective on 7 December 2018. The delisting of the Terminating Index Fund from the SEHK also became effective from 9:00 a.m. on 7 December 2018.

Reference is made to the Announcement and Notice dated 6 September 2018 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waiver from Strict Compliance with Certain Provisions of the Code” (the “**First Announcement**”) and the Announcement dated 2 November 2018 and titled “Final Distribution Announcement”, both issued by Enhanced Investment Products Limited (the “**Manager**”), the manager of the Trust and the Terminating Index Fund. Capitalised terms not defined in this Announcement and Notice shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement and Notice is to inform the investors that the Trustee and the Manager have formed an opinion on 7 December 2018 that the Terminating Index Fund has no outstanding contingent or actual liabilities or assets. The termination process of the Terminating Index Fund has also been completed.

Furthermore, the SFC has approved the deauthorisation of the Terminating Index Fund (“**Deauthorisation**”) and the SEHK has approved the delisting of the Terminating Index Fund from the SEHK (“**Delisting**”). The Deauthorisation became effective on 7 December 2018 (“**Termination Date**”) and the Delisting also became effective from 9:00 a.m. on the Termination Date. Following the Deauthorisation, the Terminating Index Fund will no longer be regulated by the SFC and will not be available for public distribution in Hong Kong. The documentations regarding the Terminating Index Fund previously issued to investors should be retained for personal use only and not for public circulation.

Investors who are in doubt about the contents of this Announcement and Notice should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager by calling (852) 2110 8600 during office hours (except Hong Kong statutory holidays) or visiting the Manager in person at 337 New Henry House, 10 Ice House Street, Central, Hong Kong, or visiting the Manager’s website: <http://www.xieshares.com.hk>¹.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

Enhanced Investment Products Limited

as Manager of the Trust and the Terminating Index Fund

7 December 2018

As at the date of this Announcement and Notice, the board of directors of the Manager consists of Tobias Christopher James Bland and Che Loon David Lau.

¹ The website has not been reviewed by the SFC.