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KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1813)

**ISSUANCE OF ADDITIONAL US\$150,000,000 9.85% SENIOR NOTES
DUE 2020 (THE “ADDITIONAL NOTES”) (TO BE CONSOLIDATED
AND FORM A SINGLE CLASS WITH THE US\$400,000,000 9.85%
SENIOR NOTES DUE 2020 ISSUED BY THE COMPANY ON 26
NOVEMBER 2018) (STOCK CODE: 5454)**

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager

Standard Chartered Bank

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the supplemental offering memorandum dated 30 November 2018. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 12 December 2018.

By Order of the Board
KWG Group Holdings Limited
Kong Jianmin
Chairman

Hong Kong, 11 December 2018

As at the date of this announcement, the Board comprises eight Directors, of which Mr. Kong Jianmin (Chairman), Mr. Kong Jiantao, Mr. Kong Jiannan, Mr. Tsui Kam Tim and Mr. Cai Fengjia are executive Directors; and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Binhai are independent non-executive Directors.