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# **REXLot Holdings Limited**

**御泰中彩控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 555)**

## **PARTIAL REDEMPTION OF OUTSTANDING BONDS**

This announcement is made by REXLot Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the circular of the Company dated 25 April 2018 (the “**Circular**”) and the announcements of the Company dated 10 September 2018, 24 October 2018, 14 November 2018 and 22 November 2018. Unless otherwise stated, definitions used herein shall have the same meanings as those defined in the Circular and the said announcements.

As disclosed in the announcement dated 22 November 2018, the Company and VC (and his associates, including Keen Start and Kingly Profits) have entered into a definitive agreement for the repayment of the Remaining Indebtedness dated 22 November 2018 (the “**Agreement**”).

Pursuant to the Agreement, the Company shall complete Step A no later than 14 December 2018. Step A of the Agreement provides that the Company shall utilize approximately HK\$953 million in cash to (i) partially redeem from any remaining Bondholders certain outstanding 2017 Bonds with an aggregate principal amount and accrued but unpaid interest and default interest of approximately HK\$95 million in total; (ii) partially redeem from any remaining Bondholders certain outstanding 2019 Bonds with an aggregate principal amount and accrued but unpaid interest and default interest of approximately HK\$505 million in total; and (iii) partially repay the Shareholder's Loan with a principal amount and accrued but unpaid interest of approximately HK\$353 million in total, in each case in accordance with the terms thereof.

Given the significant amount of money involved, the Company understands from the relevant bank that additional time is required for the bank to go through certain internal procedures to effect the partial redemption of the Bonds. The Company has been in discussion with the bank, which confirmed that the payments can be made in accordance with the respective terms of the Bonds on 21 December 2018. As such, the parties to the Agreement have agreed to extend the completion deadline of Step A to 21 December 2018. Notice on the payment details in respect of the partial redemption of the Bonds will be issued on the date of this announcement to the Bondholders through the trustee of the Bonds.

**The Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Ng Yuen Yee**  
*Company Secretary*

Hong Kong, 13 December 2018

*As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Wong Hoi Kuen.*