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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



(the "Issuer")

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Hong Kong Stock Exchange Stock Code: 6837;

Shanghai Stock Exchange Stock Code: 600837)

U.S.\$300,000,000 4.50 per cent. Bonds due 2023

(Stock Code: 5482)

EUR230,000,000 Floating Rate Bonds due 2023

(Stock Code: 5483)

Joint Global Coordinators

| | | |
|-------------------------------|-------------------------------|--|
| Haitong International | Haitong Bank | Bank of China |
| Bank of Communications | BOSC International | ICBC |
| | | Ping An of China Securities (Hong Kong) Company Limited |

Joint Bookrunners and Joint Lead Managers

| | | |
|-------------------------------|-------------------------------|--|
| Haitong International | Haitong Bank | Bank of China |
| Bank of Communications | BOSC International | ICBC |
| | | Ping An of China Securities (Hong Kong) Company Limited |

China CITIC Bank International

HSBC

**Shanghai Pudong Development Bank Hong
Kong Branch**

Standard Chartered Bank

Application has been made by Haitong Securities Co., Ltd. to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the U.S.\$300,000,000 4.50 per cent. bonds due 2023 and EUR230,000,000 floating rate bonds due 2023 (collectively, the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 the laws of Hong Kong)) only as described in the offering circular relating thereto dated 6 December 2018. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or about 14 December 2018.

Shanghai, the PRC
13 December 2018

As at the date of this announcement, the executive directors of the Issuer are Mr. ZHOU Jie and Mr. QU Qiuping; the non-executive directors of the Issuer are Ms. YU Liping, Mr. CHEN Bin, Mr. XU Jianguo, Mr. WU Yuezhou, Ms. ZHANG Xinmei and Mr. SHEN Tiedong; and the independent non-executive directors of the Issuer are Mr. LIU Cheeming, Mr. XIAO Suining, Dr. LAM Lee G., Mr. ZHANG Ming and Mr. FENG Lun.

* *For identification purpose only*