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BLOCKCHAIN GROUP COMPANY LIMITED
區塊鏈集團有限公司
(IN LIQUIDATION)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 364)

APPOINTMENT OF FINANCIAL ADVISER

Reference is made to the announcement of Blockchain Group Company Limited (In Liquidation) (the “**Company**”) dated 26 November 2018 regarding the appointment of Ms. So Kit Yee Anita and Mr. Koo Chi Ho Andrew as the joint and several liquidators of the Company (the “**Liquidators**”).

APPOINTMENT OF FINANCIAL ADVISER

The Liquidators would like to announce that Lego Corporate Finance Limited (“**Lego**”), a corporation licensed for Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the financial adviser of the Company, with effect from 30 November 2018, in respect of the submission of a resumption proposal (“**Resumption Proposal**”) for the resumption of the trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Lego will among others (i) advise on the structure and terms in relation to the Resumption Proposal, and (ii) review any proposals and advise the Liquidators on the relevant merits and demerits of those proposals received from interested parties based on the requirements of the Rules Governing the Listing of Securities on the Stock Exchange and other applicable rules and regulations.

The Company will keep the holders of the securities of the Company and potential investors informed of the status and development of the Company as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended since 1:00 p.m. on Monday, 19 November 2018. Trading in the shares of the Company will remain suspended until further notice.

Shareholders and potential investors are advised to exercise caution when dealing with the shares of the Company.

For and on behalf of
Blockchain Group Company Limited
(In Liquidation)
So Kit Yee Anita
Koo Chi Ho Andrew
Joint and Several Liquidators
acting as agents of the Company only and
without personal liability

Hong Kong, 18 December 2018

As at the date of this announcement, the executive directors of the Company are Mr. Cai Zhenrong, Mr. Liu Yong, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo, Mr. Guan Shaofeng and Mr. Sun Zhe. The non-executive director of the Company is Ms. Ling Qin. The independent non-executive directors of the Company are Dr. Li Mow Ming Sonny, Mr. Huang Jianwei, Mr. Dai Rongchang and Ms. Xu Liqin.

The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability.