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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Completion of Investment in RTB Bor Group in Serbia by way of Capital Increase

Zijin Mining Group Co., Ltd.* (the "Company") entered into the Agreement on Strategic Partnership with the Republic of Serbia ("Serbia") on 17 September 2018. The Company, being the strategic partner, proposed to invest in Rudarsko-Topioničarski Basen RTB Bor Doo Bor ("RTB Bor Group" or the "Target Company") by way of capital increase in cash. For details of the acquisition, please refer to the Company's announcement dated 17 September 2018 disclosed on HKEXnews website and the Company's website.

As all of the closing conditions as stipulated in the Agreement on Strategic Partnership were either satisfied or waived, the acquisition was completed on 18 December 2018 (Tuesday) local time in Serbia. The Company has deposited a total amount of USD350,000,000 in the bank account of the Target Company for its capital increase on the closing date and obtained 63% of the equity interest of the Target Company.

Investors and shareholders are advised by the Board to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

**By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman**

19 December 2018, Fujian, the PRC

** The Company's English name is for identification purpose only*