

*Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 13 December 2018 (the “**Prospectus**”) issued by Yield Go Holdings Ltd. (the “**Company**”).*

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*Potential investors of the Offer Shares should note that the Sole Bookrunner (for itself and on behalf of the Public Offer Underwriter) has the absolute right in certain circumstances to terminate the Public Offer Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting – Underwriting arrangements and expenses – The Public Offer – Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, 31 December 2018).*

*Unless otherwise specified, all dates and time in this announcement refer to Hong Kong dates and time.*

# Yield Go Holdings Ltd.

*(incorporated in the Cayman Islands with limited liability)*

## SHARE OFFER

**Number of Offer Shares : 120,000,000 Shares**  
**Number of Public Offer Shares : 24,000,000 Shares (as adjusted after re-allocation)**  
**Number of Placing Shares : 96,000,000 Shares (as adjusted after re-allocation)**  
**Final Offer Price : HK\$1.05 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%**  
**Nominal value : HK\$0.01 per Share**  
**Stock code : 1796**

*Sole Sponsor*



*Sole Bookrunner and Sole Lead Manager*

