

**APPENDIX V**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF  
COMPANIES AND AVAILABLE FOR INSPECTION IN HONG KONG**

**A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the [REDACTED];
- (b) the written consents referred to under the paragraph headed “Statutory and general information – E. Other information – 7. Consents of experts” in Appendix IV to this document; and
- (c) copies of each of the material contracts referred to under the paragraph headed “Statutory and general information – B. Further information about our business – 1. Summary of material contracts” in Appendix IV to this document.

**B. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Sidley Austin at 39/F, Two Int’l Finance Centre, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountant’s Report from HLB Hodgson Impey Cheng Limited in respect of the historical financial information for the years ended 31 March 2016, 2017 and 2018 and four months ended 31 July 2018, the text of which is set forth in Appendix I to this document;
- (c) the report on the unaudited pro forma financial information from HLB Hodgson Impey Cheng Limited, the text of which is set forth in Appendix II to this document;
- (d) the audited combined financial statements of our Group for each of the three years ended 31 March 2016, 2017 and 2018 and the four months ended 31 July 2018;
- (e) the Hong Kong legal opinion prepared by Mr. Chan Chung, barrister-at-law in Hong Kong, in respect of our Group’s operation in Hong Kong;
- (f) a commissioned report prepared by Ipsos Limited;
- (g) the Companies Law;
- (h) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of the Cayman Islands company law referred to in Appendix III to this document;

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- (i) the material contracts referred to in the paragraph headed “Statutory and general information – B. Further information about our business – 1. Summary of material contracts” in Appendix IV to this document;
- (j) the service contracts referred to in the paragraph headed “Statutory and general information – C. Further information about Substantial Shareholders, Directors and experts – 2. Particulars of service contracts” in Appendix IV to this document;
- (k) the rules of the Share Option Scheme; and
- (l) the written consents referred to in the paragraph headed “Statutory and general information – E. Other information – 7. Consents of experts” in Appendix IV to this document.