

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/12/2018</u>

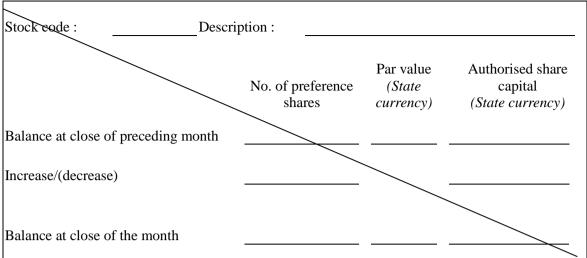
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dah Chong Hong Holdings Limited
Date Submitted	02/01/2019

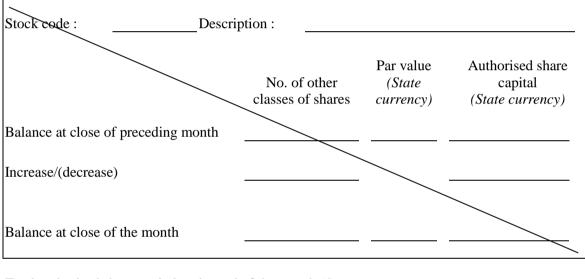
I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01828</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)		-	-
Balance at close of the month		<u> </u>	- (Remark 1)
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares



## 3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*) :

(Remark 1)

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,886,023,825			
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,886,023,825	-		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO						
Share Option						
Scheme						
(28/09/2007)						
Ordinary shares	-	-	_	100,000	-	21,050,000
(Note 1)						7 7
(1,000 1)						
2						
shares			<u> </u>			
(Note 1)						
3.						
shares						
(Note 1)						
(1000 1)		Тс	tal A (Ordin	ary charec)		
		10	(Droforo	nce shares)		
				,		
				Other class)		
Total funds raised dur		trom exercise o	t			
options (State currenc	y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
$\rightarrow$	-				
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3.	- ( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)					
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which ar	re to be Listed)
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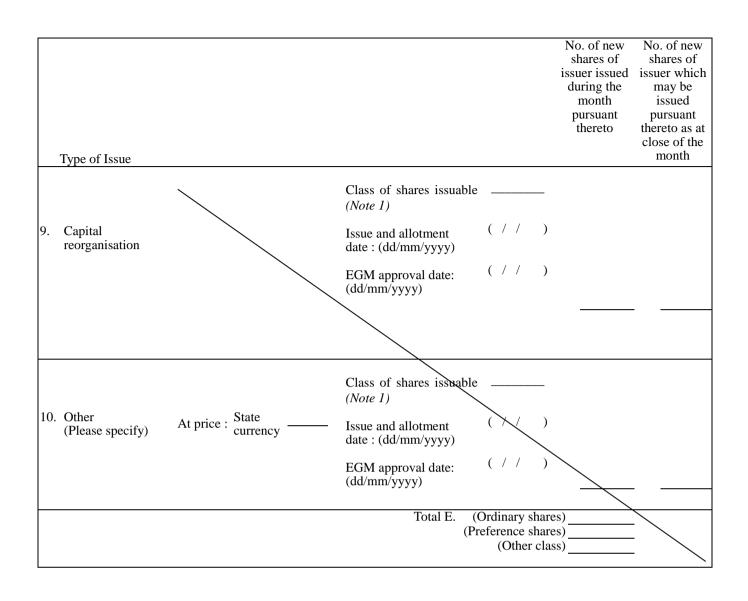
Class and description	Currency of A amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock and (if listed)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	$\overline{\mathbf{n}}$					
	_ \					
Stock code (if listed) Class of shares						
issuable (Note 1)	$\backslash$					
Subscription price						
EGM approval date		$\mathbf{i}$				
(if applicable) (dd/mm/yyyy)						
3.	( ' ' )	— 🔪				
		$\backslash$				
		$\backslash$	$\backslash$			
			$\underline{\ }$			
Stock code (if listed)			$\backslash$			
Class of shares issuable (Note 1)						
Subscription price			$\sim$			
EGM approval date			Ň	$\backslash$		
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
4.						
				$\backslash$	<b>`</b>	
					$\sum$	
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )					$\backslash$	
					$\backslash$	
EGM approval date					$\backslash$	
(if applicable)						$\mathbf{n}$
(dd/mm/yyyy)	( / / )		Fotol C (Or 1)	and above a		$\mathbf{i}$
		-	iotai C. (Urdii (Prefere	nary shares) ence shares)		- \
			()	Other class)		- \
			(			<u> </u>

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)		
2		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		$\backslash$	Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	$\langle \cdot \rangle$	/ )		
			EGM approval date: (dd/mm/yyyy)	( λ	/ )		
						\	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( /	/ )		Ň
			EGM approval date: (dd/mm/yyyy)	( /	/ )		$\backslash$

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
		State	Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price State	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)		)		
			EGM approval date: (dd/mm/yyyy)	$\langle \rangle$	)		
						\	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		Λ.
			EGM approval date: (dd/mm/yyyy)	( / /	)		$\backslash$



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	$\overline{\}$
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

1.	The concept	ots of authorised share capital and par value have been abolished since the new Companies
	Ordinance (	(Chapter 622 of the Laws of Hong Kong) came into effect from 3 March 2014.
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Sub	mitted by:	Kam Yiu Sai, Florence
Title	e:	Company Secretary
		(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.