

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31 December 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer **Jinmao Hotel and  
Jinmao (China) Hotel Investments and Management  
Limited**

Date Submitted 2 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares (as a component of Share Stapled Units <sup>Note 3</sup>)

(1) Stock code : <u>06139</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>5,000,000,000</u>	<u>HK\$0.0005</u>	<u>HK\$2,500,000</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>5,000,000,000</u>	<u>HK\$0.0005</u>	<u>HK\$2,500,000</u>
(2) Stock code : <u>--</u> Description : <u>--</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>--</u>	<u>--</u>	<u>--</u>
Increase/(decrease)	<u>--</u>		<u>--</u>
Balance at close of the month	<u>--</u>	<u>--</u>	<u>--</u>

2. Preference Shares (as a component of Share Stapled Units <sup>Note 3</sup>)

Stock code :	<u>06139</u>	Description :	<u>Preference Shares</u>	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>5,000,000,000</u>	<u>HK\$0.0005</u>	<u>HK\$2,500,000</u>	
Increase/(decrease)	<u>--</u>		<u>--</u>	
Balance at close of the month	<u>5,000,000,000</u>	<u>HK\$0.0005</u>	<u>HK\$2,500,000</u>	

3. Other Classes of Shares

Stock code :	<u>--</u>	Description :	<u>--</u>	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
Increase/(decrease)	<u>--</u>		<u>--</u>	
Balance at close of the month	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>

Total authorised share capital at the end of the month (State currency) : HK\$5,000,000

II. Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units <sup>Note 3</sup>) and Issued Share Stapled Units <sup>Note 3</sup>

	No. of ordinary shares		No. of preference shares	No. of Share Stapled Units <sup>Note 3</sup>	No. of other classes of shares
	(1)	(2)			
Balance at close of preceding month	<u>2,000,000,000</u>	<u>--</u>	<u>2,000,000,000</u>	<u>2,000,000,000</u>	<u>--</u>
Increase/ (decrease) during the month	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>2,000,000,000</u>	<u>--</u>	<u>2,000,000,000</u>	<u>2,000,000,000</u>	<u>--</u>

III. Details of Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units <sup>Note 3</sup>) and Issued Share Stapled Units <sup>Note 3</sup>  
 Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. -- _____ _____ _____ ( / / ) _____ shares	--	--	--	--	--	--
(Note 1)						
2. -- _____ _____ _____ ( / / ) _____ shares	--	--	--	--	--	--
(Note 1)						
3. -- _____ _____ _____ ( / / ) _____ shares	--	--	--	--	--	--
(Note 1)						
			Total A. (Ordinary shares <sup>Note 3</sup> )		--	
			(Preference shares <sup>Note 3</sup> )		--	
			(Share Stapled Units <sup>Note 3</sup> )		--	
			(Other class)		--	
Total funds raised during the month from exercise of options (State currency)				--		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -- _____ _____	--	--	--	--	--	--
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
2. -- _____ _____	--	--	--	--	--	--
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
3. -- _____ _____	--	--	--	--	--	--
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
4. -- _____ _____	--	--	--	--	--	--
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
		Total B.	(Ordinary shares <sup>Note 3</sup> )		--	
			(Preference shares <sup>Note 3</sup> )		--	
			(Share Stapled Units <sup>Note 3</sup> )		--	
			(Other class)		--	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -- _____ _____ _____	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. -- _____ _____ _____	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. -- _____ _____ _____	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. -- _____ _____ _____	--	--	--	--	--	--
Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
			Total C. (Ordinary shares <sup>Note 3</sup> )		--	
			(Preference shares <sup>Note 3</sup> )		--	
			(Share Staped Units <sup>Note 3</sup> )		--	
			(Other class)		--	



Other Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units) and Issued Share Stapled Units

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	-- --
2. Open offer	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	-- --
3. Placing	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	-- --
4. Bonus issue			Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	-- --

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ --	_____ --
6.	Repurchase of shares		Class of shares _____ repurchased ( <i>Note 1</i> ) Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ --	_____ --
7.	Redemption of shares		Class of shares _____ redeemed ( <i>Note 1</i> ) Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ --	_____ --
8.	Consideration issue	At price : State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ --	_____ --
9.	Capital reorganisation		Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ --	_____ --

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State currency _____	Class of shares _____ issuable (Note 1)	
		Issue and allotment date : (dd/mm/yyyy)	
		EGM approval date: (dd/mm/yyyy)	
			--
			--
		Total E. (Ordinary shares <sup>Note 3</sup> )	--
		(Preference shares <sup>Note 3</sup> )	--
		(Share Stapled Units <sup>Note 3</sup> )	
		(Other class)	--

Total increase / (decrease) in ordinary shares <sup>Note 3</sup> during the month (i.e. Total of A to E):	N/A
(1)	
(2)	N/A
Total increase / (decrease) in preference shares <sup>Note 3</sup> during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in Share Stapled Units <sup>Note 3</sup> during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Ordinary Shares and Preference Shares (as components of Share Stapled Units <sup>Note 3</sup>) and Issued Share Stapled Units <sup>Note 3</sup>".))</i>	

