

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	31/12/2018				
To: Hong Kong Exchanges and	d Clearing L	imited			
Name of Issuer	Ming Fai In	nternational Holdir	ngs Limited		
Date Submitted	02/01/2019				
I. Movements in Authorised Sh	I. Movements in Authorised Share Capital				
1. Ordinary Shares					
(1) Stock code : <u>03828</u>	_Descriptio	n:	-		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00	
Increase/(decrease)	_				
Balance at close of the month		10,000,000,000	HK\$ 0.01	HK\$ 100,000,000.00	
(2) Stock code :	_Descriptio	n:	-		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)	_	-			
Balance at close of the month		<u>-</u>		<u>-</u>	

Stock code: Descri	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)			
Balance at close of the month	<u> </u>	<u>-</u>	<u>-</u>
3. Other Classes of Shares			
Stock code : - Descri	iption :	_	
Stock code : Descr	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	
Balance at close of preceding month	No. of other	(State	capital
Stock code: Described Balance at close of preceding month  Increase/(decrease)  Balance at close of the month	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	727,787,697	· ^	<u>-</u>	
Increase/ (decrease) during the month	388,000		<u> </u>	<u> </u>
Balance at close of the month	728,175,697	<u>-</u>	<u>-</u>	

## III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved on (05/10/2007)Ordinary shares 1.1 Exercise Price HK\$0.62 388,000 388,000 10,378,000 (Note 1) (Note 1) (*Note 1*) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) -Total funds raised during the month from exercise of

HK\$240,560

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	1 5				
					-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	( / / )				
2.	( / / )	-			
	<del></del>				
( / / ) Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		-			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
3.					
( / / ) Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
	( / / )	_			
4.					
( / / )					
Stock code (if listed) Class of shares		-			
igguella (Nota I)		_			
		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	_			
	Tota	al B. (Ordir	nary shares)	_	
	1012	Prefere	ence shares)	-	-
		(0	Other class)	-	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	monui	month		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / ) —					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1)  Subscription price  EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) ence shares) Other class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than ander Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	†	
-	+	
	4	
	1	
shares (Note 1)		
2.		
	+	
	4	
	1	
	<u> </u>	
shares (Note 1)	1	
3.		
J	†	
=	4	
	4	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	1 _	
(Preference shares)	_	
	<del>-</del>	
(Other class)	_	

Ot	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11//11	11/11

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend At p	orice : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
			Class of shares issuable (Note 1)		N/A			
8.	Consideration issue At p	orice : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A

	Type of Issue				is	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issua (Note 1)	able <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10			Class of shares issua (Note 1)	able <u>N/A</u>			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary s	hares)		
			Total L.	(Preference s	hares)		_
				(Other			<del>-</del> -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	388,000		
	(2)	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
N/A
Submitted by: <u>KEUNG KWOK HUNG</u>
Title: DIRECTOR AND COMPANY SECRETARY
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.