# **日休日父**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	C.P. Lotus Corporation
Date Submitted	02/01/2019

1. Movements in Authorised Share Capital

1.	Ordinary Shares

(1) Stock code : <u>00121</u> Descrip	tion :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	34,000,000,000	0.02	680,000,000.00
Increase/(decrease)	-	-	-
Balance at close of the month	34,000,000,000	0.02	680,000,000.00
(2) Stock code : <u>N/A</u> Descrip	tion :		
		Par value	Authorized chore
	No. of ordinary shares	(State	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	shares	(State currency)	capital
Balance at close of preceding month Increase/(decrease)	shares	(State currency)	capital

#### 2. Preference Shares

No. of preference shares  Par value (HK\$)  Authorised share capital (HK\$)    Balance at close of preceding month  2,000,000,000  0.02  40,000,000,00    Increase/(decrease)					
preference shares  Par value (HK\$)  capital (HK\$)    Balance at close of preceding month  2,000,000,000  0.02  40,000,000.00    Increase/(decrease)  -  -  -    Balance at close of the month  2,000,000,000  0.02  40,000,000.00    (2) Stock code :  N/A  Description :  Series B Convertible Preference Shares    No. of preference shares  Authorised share capital (HK\$)  Authorised share capital (HK\$)    Balance at close of preceding month  4,000,000,000  0.02  80,000,000.00    Increase/(decrease)  -  -  -    Balance at close of the month  4,000,000,000  0.02  80,000,000.00    (3) Stock code :  N/A  Description :  Series C Convertible Preference Shares    No. of preference shares  -  -  -    Balance at close of preceding month  4,500,000,000  0.02  90,000,000.00    Increase/(decrease)  -  -  -  -    Balance at close of preceding month  4,500,000,000  0.02  90,000,000.00    (4) Stock code :  N/A  Description :  Series D Convertible Preference Shares	(1) Stock code : N/A	_Description	: <u>Series A</u>	Convertible F	Preference Shares
Increase/(decrease)		p	reference		capital
Balance at close of the month  2,000,000,000  0.02  40,000,000.00    (2) Stock code :  N/A  Description :  Series B Convertible Preference Shares    No. of preference shares  Par value (HK\$)  Authorised share capital (HK\$)    Balance at close of preceding month  4,000,000,000  0.02  80,000,000.00    Increase/(decrease)  -  -  -    Balance at close of the month  4,000,000,000  0.02  80,000,000.00    (3) Stock code :  N/A  Description :  Series C Convertible Preference Shares    No. of preference shares  Par value share  Authorised share    (3) Stock code :  N/A  Description :  Series C Convertible Preference Shares    No. of preference shares  Par value share  Authorised share    (HK\$)  -  -  -    Balance at close of preceding month  4,500,000,000  0.02  90,000,000.00    Increase/(decrease)  -  -  -  -    Balance at close of the month  4,500,000,000  0.02  90,000,000.00    (4) Stock code :  N/A  Description :  Series D Convertible Preference Shares	Balance at close of preceding	g month,	000,000,000	0.02	40,000,000.00
(2) Stock code :  N/A  Description :  Series B Convertible Preference Shares    No. of preference shares  Par value (HK\$)  Authorised share capital (HK\$)    Balance at close of preceding month  4,000,000,000  0.02  80,000,000.00    Increase/(decrease)  -  -  -    Balance at close of the month  4,000,000,000  0.02  80,000,000.00    (3) Stock code :  N/A  Description :  Series C Convertible Preference Shares    No. of preference shares  Par value shares  Authorised share capital (HK\$)    (3) Stock code :  N/A  Description :  Series C Convertible Preference Shares    No. of preference shares  Par value shares  Authorised share capital (HK\$)    (HK\$)  -  -  -    Balance at close of preceding month  4,500,000,000  0.02  90,000,000.00    Increase/(decrease)  -  -  -  -    (4) Stock code :  N/A  Description :  Series D Convertible Preference Shares  -    No. of preference shares  No. of preference shares  Authorised share capital (HK\$)  -    Balance at close of preceding month  2,500,0	Increase/(decrease)		-		-
No. of preference shares  Authorised share (HK\$)  Authorised share capital (HK\$)    Balance at close of preceding month  4,000,000,000  0.02  80,000,000.00    Increase/(decrease)  -  -  -    Balance at close of the month  4,000,000,000  0.02  80,000,000.00    (3) Stock code :  N/A  Description :  Series C Convertible Preference Shares    No. of preference shares  Par value (HK\$)  Authorised share capital (HK\$)    Balance at close of preceding month  4,500,000,000  0.02  90,000,000.00    Increase/(decrease)  -  -  -    Balance at close of the month  4,500,000,000  0.02  90,000,000.00    Increase/(decrease)  -  -  -    -  -  -  -    Balance at close of the month  4,500,000,000  0.02  90,000,000.00    (4) Stock code :  N/A  Description :  Series D Convertible Preference Shares    No. of preference shares  Par value (HK\$)  Authorised share capital (HK\$)    Balance at close of preceding month  2,500,000,000  0.02  50,000,000.00    Increase/(decrease) <td>Balance at close of the mont</td> <td>h <u>2,(</u></td> <td>000,000,000</td> <td>0.02</td> <td>40,000,000.00</td>	Balance at close of the mont	h <u>2,(</u>	000,000,000	0.02	40,000,000.00
preference shares  Par value (HK\$)  capital (HK\$)    Balance at close of preceding month  4,000,000,000  0.02  80,000,000.00    Increase/(decrease)  -  -  -    Balance at close of the month  4,000,000,000  0.02  80,000,000.00    (3) Stock code :  N/A  Description :  Series C Convertible Preference Shares    No. of preference shares  Par value (HK\$)  Authorised share capital (HK\$)    Balance at close of preceding month  4,500,000,000  0.02  90,000,000.00    Increase/(decrease)  -  -  -    Balance at close of the month  4,500,000,000  0.02  90,000,000.00    Increase/(decrease)  -  -  -    (4) Stock code :  N/A  Description :  Series D Convertible Preference Shares    No. of preference shares  Par value (HK\$)  Authorised share capital (HK\$)    Balance at close of preceding month  2,500,000,000  0.02  50,000,000    Increase/(decrease)  -  -  -  -	(2) Stock code : N/A	Description	: <u>Series B</u>	Convertible F	Preference Shares
Increase/(decrease)  -		р	reference		capital
Balance at close of the month  4,000,000,000  0.02  80,000,000.00    (3) Stock code :  N/A  Description :  Series C Convertible Preference Shares    No. of preference shares  Par value (HK\$)  Authorised share capital (HK\$)    Balance at close of preceding month  4,500,000,000  0.02  90,000,000.00    Increase/(decrease)  -  -  -    Balance at close of the month  4,500,000,000  0.02  90,000,000.00    (4) Stock code :  N/A  Description :  Series D Convertible Preference Shares    No. of preference shares  No. of preference shares  Authorised share capital (HK\$)    (4) Stock code :  N/A  Description :  Series D Convertible Preference Shares    No. of preference shares  Par value (HK\$)  Authorised share capital (HK\$)    Balance at close of preceding month  2,500,000,000  0.02  50,000,000.00    Increase/(decrease)  -  -  -  -	Balance at close of preceding	g month <u>4,(</u>	000,000,000	0.02	80,000,000.00
(3) Stock code :  N/A  Description :  Series C Convertible Preference Shares    No. of  Authorised share    preference  Par value  Capital    (HK\$)  (HK\$)  (HK\$)    Balance at close of preceding month  4,500,000,000  0.02  90,000,000.00    Increase/(decrease)  -  -  -    Balance at close of the month  4,500,000,000  0.02  90,000,000.00    (4) Stock code :  N/A  Description :  Series D Convertible Preference Shares    No. of  Par value  Authorised share    preference  Par value  Authorised share    (A) Stock code :  N/A  Description :  Series D Convertible Preference Shares    No. of  Par value  Authorised share  capital    (HK\$)  Balance at close of preceding month  2,500,000,000  0.02  50,000,000.00    Increase/(decrease)  -  -  -  -	Increase/(decrease)		-		-
No. of preference shares  Authorised share capital (HK\$)    Balance at close of preceding month  4,500,000,000  0.02  90,000,000.00    Increase/(decrease)  -  -  -    Balance at close of the month  4,500,000,000  0.02  90,000,000.00    (4) Stock code :  N/A  Description :  Series D Convertible Preference Shares    No. of preference shares  Authorised share (HK\$)  Authorised share capital (HK\$)    Balance at close of preceding month  2,500,000,000  0.02  50,000,000.00    Increase/(decrease)  -  -  -	Balance at close of the mont	h <u>4,0</u>	000,000,000	0.02	80,000,000.00
preference sharesPar value (HK\$)capital (HK\$)Balance at close of preceding month4,500,000,0000.0290,000,000.00Increase/(decrease)Balance at close of the month4,500,000,0000.0290,000,000.00(4) Stock code :N/ADescription :Series D Convertible Preference SharesNo. of preference sharesAuthorised share (HK\$)Capital (HK\$)Balance at close of preceding month Increase/(decrease)2,500,000,0000.02Output	(3) Stock code : N/A	_Description	: <u>Series C</u>	Convertible I	Preference Shares
Increase/(decrease)  -		р	reference		capital
Balance at close of the month  4,500,000,000  0.02  90,000,000.00    (4) Stock code :  N/A  Description :  Series D Convertible Preference Shares    No. of preference shares  No. of Par value (HK\$)  Authorised share capital (HK\$)    Balance at close of preceding month  2,500,000,000  0.02  50,000,000    Increase/(decrease)  -  -  -	Balance at close of preceding	g month 4,5	500,000,000	0.02	90 000 000 00
(4) Stock code :  N/A  Description :  Series D Convertible Preference Shares    No. of  Authorised share    preference  Par value  capital    shares  (HK\$)  (HK\$)    Balance at close of preceding month  2,500,000,000  0.02  50,000,000    Increase/(decrease)  -  -  -	Incroaso/(docroaso)				00,000,000,000
No. of  Authorised share    preference  Par value  capital    shares  (HK\$)  (HK\$)    Balance at close of preceding month  2,500,000,000  0.02  50,000,000.00    Increase/(decrease)  -  -  -	Inciease/(ueciease)		-		-
preference sharesPar value (HK\$)capital (HK\$)Balance at close of preceding month2,500,000,0000.0250,000,000.00Increase/(decrease)	, ,	h <u>4,</u> 5	- 500,000,000	0.02	-
Increase/(decrease)	Balance at close of the mont				- 90,000,000.00
	Balance at close of the mont (4) Stock code : <u>N/A</u>	_Description p	: <u>Series D</u> No. of reference shares	Convertible I	- 90,000,000.00 Preference Shares Authorised share capital
	Balance at close of the mont (4) Stock code : <u>N/A</u>	_Description p	: <u>Series D</u> No. of reference shares	Convertible I Par value <i>(HK\$)</i>	- 90,000,000.00 Preference Shares Authorised share capital <i>(HK\$)</i>

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	_		_	
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*HK*\$) : 940,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	11,019,072,390	N/A	11,298,809,782	N/A		
Increase/ (decrease) during the month		N/A		N/A		
Balance at close of the month	11,019,072,390	N/A	11,298,809,782	<u> </u>		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date - (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme adopted						
at AGM on						
22/06/2012						
Ordinary Shares		-		-		-
(Note 1)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
<u>3.</u>						
shares						
(Note 1)		Tota	IA. (Ordina	ry charoc)	-	
		iola		ce shares)	 N/A	
			<b>`</b>	her class)	N/A	
Total funds raised c	luring the mo	nth from exerc	•			
of options (State cu				-		
, ,	- /					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares						
EGM approval date (if applicable)		)				
2.	, , , , , , , , , , , , , , , , , , ,	,				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4.	, , , , , , , , , , , , , , , , , , ,					
						<u> </u>
( / / )						
Stock code (if listed) Class of shares						
Cube existing exist						
EGM approval date						
(if applicable)	, , ,	<b>`</b>				
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina (Preferen	ary shares) ce shares)		-
			(0	ther class)		-

Convertibles (i.e. Convertibl	e into Shares of t	he Issuer whic	h are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Series A Convertible						
Preference Shares						
	HK\$	277,941,694.73	-	277,941,694.73	-	1,518,807,075
Stock code (if listed)	N/A	,- ,				,
Class of shares						
issuable (Note 1)	Ordinary Share	S				
Subscription price	HK\$0.183					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(25/07/2007)					
2. Series B Convertible	(23/07/2007)					
Preference Shares						
	——	1,519,873,031		1,519,873,031		3,897,110,334
Stock code (if listed)	<u> </u>	1,319,073,031		1,519,675,051		3,897,110,334
Class of shares						
issuable (Note 1)	Ordinary Share	S				
Subscription price	HK\$0.39					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(26/04/2010)					
3. Series C Convertible	(20/04/2010)					
Preference Shares						
	——	807,732,148.08	-	807,732,148.08	-	3,671,509,764
Stock code (if listed)	<u> </u>	007,702,140.00		007,702,140.00		0,071,000,704
Class of shares						
issuable (Note 1)	Ordinary Share	S				
Subscription price	HK\$0.22					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(23/11/2011)					
4. Series D Convertible	(20/11/2011)					
Preference Shares						
	—	508,618,000.07	-	508,618,000.07	-	2,211,382,609
Stock code (if listed)	<u> </u>	230,010,000.07		200,010,000.07		2,211,002,000
Class of shares						
issuable (Note 1)	Ordinary Share	S				
Subscription price	HK\$0.23					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(23/11/2011)					
(\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\			Total C. (Ordina	ary shares)	-	
			(Preferen	ice shares)	-	-
				ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including FCM approval data (dd/mm/uuu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2		
3		
shares (Note 1)		
<b>T</b> : 15 (0 )		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
1.	Rights issue	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			,	EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N1/A	N//A
									N/A	N/A
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N1/A	N1/A
									<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Queire divide ed	At units a	State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
5.	Scrip dividend	At price :	currency ———	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)	N1/A	N//A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>	
10.		State currency	Class of shares issuable (Note 1)			
			lssue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				Ordinary sha eference sha (Other cl	res) -	-

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	(				
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Liu Shek David
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.