日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Polytec Asset Holdings Limited
Date Submitted	2 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

) Stock code : 00208 Description : Ordinary Shares								
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>					
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	10,000,000,000	0.10	1,000,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	<u>N/A</u>	_Descripti	on :	Preferen	ce Shares	
			No prefe sha	rence	Par value <i>(HK</i> \$)	Authorised share capital <i>(HK\$)</i>
Balance at close	e of precedin	g month	5,000	0,000,000	0.01	50,000,000
Increase/(decre	ase)	_		Nil		Nil
Balance at close	e of the mont	:h	5,000),000,000	0.01	50,000,000

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month		·	
Increase/(decre	ease)	-			
Balance at clos	e of the mor	nth _			

Total authorised share capital at the end of the month (*HK*\$): 1,050,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,438,967,838	N/A_	Nil	N/A		
Increase/ (decrease) during the month	Nil	N/A	Nil	N/A		
Balance at close of the month	4,438,967,838	N/A_	Nil	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	Λ	Avvomont duri	ng tha manth		No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date	ľ	Novement duri	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares	- ·					
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares (Note 1)		·				
2.						
<u></u>						
shares						
(Note 1)						
(
3.						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
			(Preferenc	ce shares)		
			(Ot	her class)		
Total funds raised of		nth from exerc	ise			
of options (State cu	rrency)					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IVA						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
Subscription price						
EGM approval date (if applicable))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	(/ /					
		Total B	(Preferen	ary shares) ce shares) ther class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	—					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(// /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.						
	_ _ 					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.	_					
	_					
EGM approval date (if applicable)						
	(/ /)					
		Т	otal C. (Ordina	ary shares)		-
			(Preteren	ce shares) ther class)		-
			U)	1101 Class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	4	
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
		,

ype of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable <i>(Note 1)</i>	N/A			
Rights issue At price : State currer	cy Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable <i>(Note 1)</i>	N/A			
Open offer At price : State currer	Lissue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable <i>(Note 1)</i>	N/A			
Placing At price : State currer	Issue and allotment Cy date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable <i>(Note 1)</i>	N/A			
Bonus issue	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		

	Turne of Jacua						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				N/A	<u> </u>		
				Class of shares issuable (Note 1)	IN/ <i>F</i>	۱		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N//	A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/#	4		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N//	4		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer during the pursuant thereto shares of issuer which may be issued pursuant thereto as at close of the month			
9. Capital reorganisation	Class of shares N/A issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)				
10. Other (Please specify) At price : State currency	Class of shares N/A issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)				
Total E. (Ordinary shares) (Preference shares) (Other class)					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A
(These figures should be the same as the relevant figures under II above ("Movements in	Issued Share Capital").)

Rema	irks (if any):			
Subm	itted by:	YEUNG Kwok Kwong		
		Director		
Title: (Director,		ecretary or other duly authorised offi	cer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.