

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	REXLot Holdings Limited
Date Submitted	02/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>555</u> Descrip	tion :	on : REXLOT HOLDINGS					
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of preceding month	20,000,000,000	0.01	200,000,000				
Increase/(decrease)	0		0				
Balance at close of the month	20,000,000,000	0.01	200,000,000				
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	<u> </u>				
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				

2. Preference Shares

Stock code :	N/A Desc	cription :	N/A			
		No. of preferenc shares	Par value e (State currency	capit	al	
Balance at close of pre	eceding month	N/	<u>'A N/2</u>	A	N/A	
Increase/(decrease)		N/	<u>'A</u>		N/A	
Balance at close of the	e month	N/	<u>'A N/2</u>	<u>A</u>	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> De	scription :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (*HKD*) :

200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	15,042,743,007	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	15,042,743,007	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and			8			the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme 2012						
(28/06/2012)						
ordinary shares	0	0	0	0	0	0
(Note 1)						
(11011-)						
2. N/A						
(/ /)						
shares	N/A	N/A	<u>N/A</u>	N/A	N/A	N/A
(Note 1)						
· · ·						
3. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		To	otal A. (Ordin	•	0	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri	ng the month t	from exercise of		· -		
options (HKD)	ng the month				0	

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nom nominal		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /))				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	<u> </u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>
	 N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /))				
(/ /)	<u>N/A</u>	N/A	N/A	<u>N/A</u>	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /))				
		Total	B. (Ordir	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	

Class and description	Currency of amount outstanding	of pr	nt at close eceding onth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds 2017							
(under general mandate)		100.00			100 00 6 6 10 0 6		101051006
	<u> </u>	100,90	6,642.86		100,906,642.86		194,051,236
Stock code (if listed)	N/A						
Class of shares	Ondinamy						
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$0.52*(<i>rema</i>	anka)					
EGM approval date	пкф0.52 (тета	ITKS)					
(if applicable)							
(dd/mm/yyyy))	N/A						
(
2 Convertible Dende 2010							
2. Convertible Bonds 2019							
(under general mandate)		161.00	0.026.00		161 220 026 00		
	<u> </u>	464,33	38,936.00		464,338,936.00		359,952,663
Stock code (if listed)	IN/A						
issuable (Note 1)	Ordinary						
Subscription price	HK\$1.29**(rem	arks)					
EGM approval date	Π Ι (Ψ1.2) (Tem	uns)					
(if applicable)							
(dd/mm/yyyy)	N/A						
3. Convertible Bonds 2019							
(under specific mandate)							
	HK\$	87,06	3,550.50		87,063,550.50		67,491,124
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)	Ordinary						
Subscription price	HK\$1.29**(rem	arks)					
SGM approval date							
(if applicable)	(11)06/0014	、 、					
(dd/mm/yyyy)	(11/06/2014)					
4. N/A							
4. N/A							
			N T / A	NT / A	NT / A	N T / A	X T / A
Stock code (if listed)	N/A		N/A	N/A	N/A	N/A	N/A
Class of shares							
issuable (Note 1)							
Subscription price		<u> </u>					
EGM approval date		<u> </u>					
(if applicable)							
(dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·	,						
				Total C. (Ordi	nary shares)	0	
					ence shares) (Other class)	N/A N/A	

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note) 21) N/A	N/A
2. <u>N/A</u>		
(/ /)	
shares (Not	e 1) N/A	N/A
3. N/A		
)	
shares (Note	<u>)</u> N/A	N/A
Total D. (Ordinary sha		-
(Preference sha (Other cla		-
(Other ch	100) IN/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

				the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
					the month
	Class of shares issuable (<i>Note 1</i>)				
At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
	Class of shares issuable (<i>Note 1</i>)				
At price : State	Issue and allotment	(/ /)		
,	EGM approval date:	(/ /)		
				N/A	N/A
	Class of shares issuable (Note 1)				
At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	<u>N/A</u>
	Class of shares issuable (Note 1)				
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	At price : State	At price : HK\$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price : State currency Class of shares issuable (Note 1) At price : State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyy) EGM approval date: (dd/mm/yyy)	At price : HK\$ Issue and allotment date : (dd/mm/yyyy) (/ / / date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / / date : (dd/mm/yyyy)) (/ / / date : (dd/mm/yyyy) At price : State currency Class of shares issuable (/ / / date : (dd/mm/yyyy)) (/ / / date : (dd/mm/yyyy) At price : State currency Class of shares issuable (/ / / date : (dd/mm/yyyy)) (/ / / date : (dd/mm/yyyy) At price : State currency Class of shares issuable (/ / / date : (dd/mm/yyyy)) (/ / / date : (dd/mm/yyyy) At price : State currency EGM approval date: (/ / / date : (dd/mm/yyyy)) (/ / / date : (dd/mm/yyyy) At price : State currency Class of shares issuable (// / / date : (dd/mm/yyyy)) (/ / / date : (dd/mm/yyyy) State currency Class of shares issuable (/ / / date : (dd/mm/yyyy)) (/ / / date : (dd/mm/yyyy) EGM approval date: (/ / / date : / / / / date : / / / / date : / / / / / date : / / / / / / / / / / / / / / / / / /	At price : HKS Issue and allotment (/ / /) Bisue and allotment (/ /) EGM approval date: (/ /) (d/mm/yyyy) (/ /) At price : State Issue and allotment Class of shares issuable (/ /) At price : State Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (/ /) At price : State Issue and allotment (/ / /) EGM approval date: (/ / /) EGM approval	At price : HK\$ Issue and allotment $(///)^{//}$ At price : HK\$ Issue and allotment $(///)^{//}$ At price : State Class of shares issuable At price : State Issue and allotment $(///)^{//}$ At price : State Issue and allotment $(///)^{//}$ At price : State Class of shares issuable At price : State Issue and allotment $(///)^{//}$ At price : State Class of shares issuable At price : State

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price:	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	27/4	
							N/A	<u> </u>
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation dates : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	
							N/A	N/A
				 Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

							No. of new	No. of
							shares of issuer	new
							issued during the month	shares of issuer
							pursuant thereto	
							pursuant mercio	may be
								issued
								pursuant
								thereto as
								at close of
	Type of Issue							the month
				Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 7/4	
							N/A	<u> </u>
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E. (C (Pre	Ordinary s eference s (Other	shares	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

* Conversion price ad	justed from HK\$0.56 per share to HK\$ 0.52 per share with effect from 12 February 2018	8.
** Conversion price	djusted from HK\$1.37 per share to HK\$1.29 per share with effect from 12 February 201	8.
Submitted by:	Woo Ming Wah	
Title:	Secretary	
(Director, Se	cretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.