

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) | 31/12/2018 | | |
|-------------------------------------|---|----------------------------------|---|
| To: Hong Kong Exchanges and Clear | ring Limited | | |
| | Huishan Dairy Holdin dators Appointed) | gs Company L | imited (Provisional |
| Date Submitted 02/01 | /2019 | | |
| I. Movements in Authorised Share Ca | pital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>06863</u> Desc | cription: | HUISHAN | DAIRY |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 20,000,000,000 | 0.10 | 2,000,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 20,000,000,000 | 0.10 | 2,000,000,000.00 |
| (2) Stock code : N/A Desc | cription: | N/A | A |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| Stock code : | N/A | Description | on: | N/A | 1 |
|------------------------------------|------------|-------------|--------------------------------------|----------------------------------|---|
| | | I | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pa | receding 1 | nonth _ | | | |
| Increase/(decrease) | | _ | | | |
| Balance at close of the | ne month | _ | | | |
| | | | | | |
| 3. Other Classes of S | hares | | | | |
| 3. Other Classes of S Stock code : | hares N/A | Descripti | on : | N/A | A. |
| | | | on : No. of other classes of shares | N/A Par value (State currency) | Authorised share capital (State currency) |
| | N/A | | No. of other | Par value (State | Authorised share capital |
| Stock code : | N/A | | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|----------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| | | | | |
| Balance at close of preceding month | 13,476,487,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 13,476,487,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 05/09/2013 **Exercise Price** HK\$2.67 Ordinary shares 3,712,500 Nil Nil Nil Nil 387,353,500 (*Note 1*) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options Nil (State currency)

| Warrants to Issue Shares of the Is | suer which are | to be Listed | | | | | |
|--|---------------------------------|----------------------|----------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal v close o | of d | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | <u>-</u> | | | | | | |
| | N/A | N/A | <u> </u> | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / | ′) | | | | | |
| 2. | - | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / | ′) | | | | | |
| 3. | <u>.</u> | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / | ′) | | | | | |
| 4. | - | | | | | | |
| | · | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | | |
| | | | Total B. | (Ordi | nary shares) | N/A | |
| | | | D. | (Prefere | ence shares) | N/A | . - |
| | | | | (| Other class) | N/A | _ |

| Convertibles (i.e. Convertible i Class and description 1. | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------|--|-----------------|------------------------------|--|--|
| 1. | | | | | | |
| | | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | _ | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | Total C. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) Other class) | N/A | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | No. of new shares of | No. of new shares of |
|--|----------------------|--------------------------|
| | issuer issued during | issuer which may be |
| | the month pursuant | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. N/A | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. 27/4 | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| Situtes (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | | in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|--|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | IV/A | N/A |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | 27/4 |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | ` | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | , | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NTI / A | NT/A |
| | | | | | | N∨A | N/A |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------------|----------------|---|-------|---|---|--|
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 5. | Scrip dividend At price: | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | _ | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration At price: | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |

| | | | | issuer the mo | new shares of issued during onth pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|---|---|------------------|--|--|
| | Type of Issue | | | | | |
| | | Class of shares issuab (Note 1) | le | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | NY/A | 27/4 |
| | | | | | N/A | N/A |
| | | Class of shares issuab | lle | | | |
| 10. | Other At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | N/A | N/A |
| | | Total E. | (Ordinary share Preference share (Other class | es) | N/A N/A N/A | |
| | | | | | | |
| То | otal increase / (decrease) in ordinary shares durin | ng the month (i.e. Total o | of A to E): | (1) | Ni | 1 |
| | | | | (2) | N/. | A |
| To | otal increase / (decrease) in preference shares du | ring the month (i.e. Total | l of A to E): | | N/. | A |

N/A

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Submitted by: Lai Kar Yan (Derek) |
|--|
| |
| Title: Joint Provisional Liquidator (Director, Secretary or other duly authorised officer) |
| (Director, Secretary or other dury authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.