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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock Code: 5880)

**REDEMPTION AND CANCELLATION OF 7.50%
SENIOR NOTES DUE 2020**

This announcement is made by China Shanshui Cement Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 37.50 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Company wishes to announce that it has, with effect from 31 December 2018, redeemed all of the outstanding 7.50% senior notes due 2020 issued by the Company (the “**2020 Notes**”) with a principal amount of US\$3,998,000 in accordance with the terms of the 2020 Notes. No amounts remain outstanding in respect of the 2020 Notes, and accordingly the 2020 Notes will be cancelled. The Company has applied to the Stock Exchange for the withdrawal of listing of the 2020 Notes. Such withdrawal of listing is expected to become effective upon the close of business on 9 January 2019.

By Order of the Board
China Shanshui Cement Group Limited
CHANG Zhangli
Chairman

Hong Kong, 2 January 2019

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. CHANG Zhangli and Ms. WU Ling-ling; and three independent non-executive Directors, namely Mr. CHANG Ming-cheng, Mr. LI Jianwei and Mr. HSU You-yuan.