

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Gold-Finance Holdings Limited			
Date Submitted	2 January 2019			

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1462</u> Descri	iption : <u>GOLD-</u>	FIN HLDG	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.001	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	<u>HK\$0.001</u>	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
				preference	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month	1				

#### 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	nonth				
Increase/(decrease						
Balance at close of	f the month					

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,037,871,666	<u>N/A</u>	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	4,037,871,666	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month       No. of new share issued dur the month pursu the reto         (dd/mm/yyyy) and class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1.Share Option Scheme adopted on 17 Feb 2017 (Ordinary Shares)       5,000,000       0       0       0       0         2.N/A	ring issuer which may be
including EGM approval date <u>Movement during the month</u> the month pursu (dd/mm/yyyy) and class of shares issuable <u>Granted Exercised Cancelled Lapsed</u> 1.Share Option <u>Scheme</u> <u>adopted on</u> 17 Feb 2017 (Ordinary <u>Shares)</u> <u>5,000,000</u> <u>0</u> <u>0</u> <u>0</u> <u>0</u>	ant issued pursuant thereto
approval date (dd/mm/yyyy) and class of shares issuableMovement during the monththereto1.Share Option Scheme adopted on 17 Feb 2017 (Ordinary Shares)GrantedExercisedCancelledLapsed17 Feb 2017 (Ordinary (Note 1)5,000,0000000	
(dd/mm/yyyy) and class of shares issuable     Granted     Exercised     Cancelled     Lapsed       1.Share Option Scheme adopted on 17 Feb 2017 (Ordinary Shares)     5,000,000     0     0     0	as at close of the month
(dd/mm/yyyy) and class of shares       issuable     Granted       Exercised     Cancelled       Lapsed         1.Share Option       Scheme       adopted on       17 Feb 2017       (Ordinary       Shares)     5,000,000       0     0	at crose of the month
issuableGrantedExercisedCancelledLapsed1.Share OptionSchemeadopted on17 Feb 2017(OrdinaryShares)5,000,000000(Note 1)	
$     \begin{array}{r}                                     $	
$\frac{Scheme}{adopted on}$ $\frac{17 \text{ Feb } 2017}{(Ordinary)}$ $\frac{Shares}{(Note 1)}$ $5,000,000  0 \qquad 0 \qquad 0$	
$     \begin{array}{r} \hline adopted \text{ on} \\ \hline 17 \text{ Feb 2017} \\ \hline (Ordinary \\ \hline Shares) \\ \hline (Note 1) \end{array}  5,000,000  0 \qquad 0 \qquad 0 \qquad 0 \\ \hline 0 \qquad 0 \qquad 0 \\ \hline \end{array} $	
IT Feb 2017         Operation         Operation	
$\frac{(Ordinary}{Shares)}{(Note 1)}  \underline{5,000,000}  \underline{0} \qquad \underline{0} \qquad \underline{0} \qquad \underline{0}$	
Shares)         5,000,000         0         0         0         0           (Note 1)         0	
Shares)         5,000,000         0         0         0         0           (Note 1)         0	
	5,000,000
<u>2.N/A</u>	
<u>2.N/A</u>	
shares	
(Note 1)	
3.N/A	
shares	
( <i>Note 1</i> )	
Total A. (Ordinary shares) 0	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of	
options (State currency) 0	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.N/A	· · · · · · · · · · · · · · · · · · ·				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

#### For Main Board and GEM listed issuers

shares of shares of issuer issued issuer which during the may be issue month pursuant pursuant thereto as a Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month	Convertibles (i.e. Convertible in	nto Shares of the l	Issuer which are t	be Listed)			
Class of shares issuable (Note 1) Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         2. N/A	Class and description <u>1. N/A</u>	amount	of preceding	during the	close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         2. N/A							
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         2. N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  2. N/A							
Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         2. N/A							
ECM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         2. N/A							
(dd/mm/yyyy)       ( / / )         2. N/A							
2. N/A	(if applicable)						
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         (if applicable)         (dd/mm/yyyy)         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (// / )         Total C. (Ordinary shares) N/A         (Preference shares) N/A		( / /	)				
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / / )         Total C. (Ordinary shares) N/A         (Preference shares) N/A	<u>2. N/A</u>						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / / )         Total C. (Ordinary shares) N/A         (Preference shares) N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / / )         Total C. (Ordinary shares) N/A         (Preference shares) N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A             3. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (I / / )         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / / )         Total C. (Ordinary shares) N/A         (Preference shares) N/A							
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. N/A 							
Subscription price       EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         3. N/A							
(if applicable)       ( / / / )         3. N/A							
(dd/mm/yyyy)       ( / / )         3. N/A	EGM approval date						
3. N/A			<u>`</u>				
Stock code (if listed)		( / /	)				
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Implicable)         (dd/mm/yyyy)         (Implicable)         (Implicable)	<u>3. N/A</u>						
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Implicable)         (dd/mm/yyyy)         (Implicable)         (Implicable)							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Implicable)         (dd/mm/yyyy)         (Implicable)         (Implicable)							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Implicable)         (dd/mm/yyyy)         (Implicable)         (Implicable)	Stock code (if listed)						
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A							
(if applicable) (dd/mm/yyyy)       ( / / )         4. N/A							
(dd/mm/yyyy)       ( / / / )         4. N/A							
4. N/A		( / /	)				
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares) N/A         (Preference shares) N/A		( , ,	/				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>							
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total C. (Ordinary shares) N/A         (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(Preference shares) N/A		( / /	)				
							_
(Other class) <u>N/A</u>							_
				(C	nner class) <u>N/A</u>	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
( / / )		
shares (Note 1)		
2. N/A		
	-	
	-	
	-	
3. <u>N/A</u>	-	
	-	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A N/A	
(Other class)	N/A N/A	
	10/11	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mill/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
			(Note 1)		,		
2.	Open offer	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/inii/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	NT/ 4
						<u>N/A</u>	<u>N/A</u>

	<b>T 1</b>	<u>F</u>	For N	<u>/lain</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monun
5.	Scrip dividend At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( /	· /	)		
		EGM approval date: (dd/mm/yyyy)	( /	' /	)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date :	( /	· /	)		
	shares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	' /	)	<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	' /	)		
		EGM approval date: (dd/mm/yyyy)	( /	/ /	)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
		EGM approval date: (dd/mm/yyyy)	( /	' /	)	<u>N/A</u>	<u>N/A</u>

				For Main Boa	ard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation – Share Subdivision (See Remarks)		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	e (//) (//)		<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	e ( / / _ ) ( / / _ )	<u>N/A</u>	<u>N/A</u>
				(Ordinary shar reference shar (Other cla	res) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: WONG KAM TING

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.