

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not an offer to purchase, a solicitation of an offer to purchase or a solicitation of an offer to sell any securities and neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. This announcement does not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law.

*This announcement is not for distribution, directly or indirectly, in or into the United States. This announcement and the information contained herein does not constitute or form part of an offer to sell securities in the United States. Securities may not be offered or sold in the United States unless registered pursuant to the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), or pursuant to an applicable exemption from such registration requirement. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about our company and management, as well as financial statements. The securities referred to herein have not been and will not be registered under the Securities Act and no public offering of securities will be made in the United States.*

**Announcement of the Redemption
in respect of
Franshion Brilliant Limited (the “Issuer”)**
(incorporated in the British Virgin Islands with limited liability)
U.S.\$500,000,000 5.75 per cent. Guaranteed Senior Notes due 2019 (the “Notes”)
(ISIN: XS1038803190; Common Code: 103880319; Stock Code: 5713)

Guaranteed by



China Jinmao Holdings Group Limited
中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00817)

Reference is made to the announcement of the Issuer dated 30 November 2018 (the “**Announcement**”) in relation to the redemption of the Notes. Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Announcement.

The Issuer is pleased to announce that the Notes have been redeemed in whole, and the settlement of the redemption of the Notes was completed on 31 December 2018.

Hong Kong, 2 January 2019

As at the date of this announcement, the Directors of the Issuer are Mr. LI Congrui and Mr. JIANG Nan.

As at the date of this announcement, the Directors of China Jinmao Holdings Group Limited are Mr. NING Gaoning (Chairman), Mr. YANG Lin and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.