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GOLDEN SHIELD
Holdings . Industrial . Limited

GOLDEN SHIELD HOLDINGS (INDUSTRIAL) LIMITED

(In Compulsory Liquidation in Hong Kong)

金盾控股（實業）有限公司

（香港強制清盤中）

(Incorporated in Bermuda with limited liability)

(Stock Code: 2123)

**RE-FILING OF NEW LISTING APPLICATION IN RELATION TO
VERY SUBSTANTIAL ACQUISITION
AND
REVERSE TAKEOVER
INVOLVING A NEW LISTING APPLICATION**

References are made to the announcement of the Company dated 5 June 2017 in relation to, among other things, the Acquisition, the Subscription and the reverse takeover involving a new listing application; the announcements of the Company dated 6 June 2017 and 27 December 2017 regarding the filing of new listing application in relation to very substantial acquisition and reverse takeover involving a new listing application; the announcement of the Company dated 29 June 2018 in relation to, among other things, extension of the respective long stop dates of the Share Transfer Agreement, Sale and Purchase Agreement and the Subscription Agreement for the fulfillment or waiver (as the case may be) of the respective conditions precedent thereto; and the announcement of the Company dated 28 December 2018 in relation to the updates on the Acquisition, the Subscription and the reverse takeover involving a new listing application (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, the Acquisition constitutes a very substantial acquisition for the Company under Rule 14.06(5) of the Listing Rules and a reverse takeover for the Company under Rule 14.06(6)(a) of the Listing Rules. Accordingly, the Company will be treated as if it were a new listing applicant under Rule 14.54 of the Listing Rules. The Acquisition is therefore subject to the approval of the Listing Committee for the new listing application made by the Company. The Company filed the first new listing application to the

Stock Exchange on 5 June 2017 and the second new listing application to the Stock Exchange on 27 December 2017 (the “**Second New Listing Application**”). Since six months or more have elapsed since the Second New Listing Application, the Second New Listing Application has subsequently lapsed. The Company is required to re-file a new listing application to the Stock Exchange to reactivate its listing application pursuant to Rule 9.03(1) of the Listing Rules.

The Company is pleased to announce that the Company re-filed a new listing application to the Stock Exchange on 31 December 2018 (the “**Third New Listing Application**”).

Further announcement(s) will be made by the Company as and when appropriate to keep the Shareholders and potential investors informed of the progress of Third New Listing Application when appropriate.

The Acquisition is subject to a number of conditions, including but not limited to the independent Shareholders’ approval, which may or may not be fulfilled. In addition, the Listing Committee’s approval on the Third New Listing Application may or may not be granted. In the event that the approval of the Third New Listing Application is not granted by the Listing Committee, the agreements of the Acquisition will not become unconditional and the Acquisition will not proceed.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Dealing in the shares of the Company on the Main Board of the Stock Exchange has been suspended since 1 April 2014 and will remain suspended until further notice.

Shareholders and potential investors should note that the resumption of trading in the shares of the Company is subject to various conditions which may or may not be fulfilled. There is no guarantee that the resumption of trading in the shares of the Company will take place. Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

For and on behalf of
Golden Shield Holdings (Industrial) Limited
(In Compulsory Liquidation in Hong Kong)
Osman Mohammed Arab
Wong Kwok Keung
Joint and Several Liquidators
acting as agents for and on behalf of
Golden Shield Holdings (Industrial) Limited
without personal liabilities

Hong Kong, 2 January 2019