

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2018

To : Hong Kong Exchanges and Clearing Limited					
	China Power Clean Energy Development Company Limited 03/01/2019				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>00735</u> Descri	ption :	CP CLEAN	<u>ENERGY</u>		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	<u>N/A</u>	N/A		
(2) Stock code : N/A Descri	ption :	N/A	<u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month		-			

2. Preference Shares			
Stock code : N/A Descrip	ck code : N/A Description :		4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month		N/A

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,186,633,418	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,186,633,418	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	N	Movement du	iring the mont	h	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$7.80						
(08/06/2017)						
Ordinary shares	NIL	NIL	NIL	500,000	NIL	2,450,000
(Note 1)						
2. Exercise Price:						
HK\$5.14						
(00/00/0047)						
(08/06/2017) Ordinary shares	NIL	NIL	NIL	700,000	NIL	4,950,000
(Note 1)						
3.						
( / / )						
shares		-				
(Note 1)						
		Tota	I A. (Ordina	• .	N/A	
				ce shares)	N/A	
			(C	ther class)	N/A	
Total funds raised durin	g the month	from exercis	е	21/2		
of options (HK\$)				N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<b>N</b> 1/A	<b>.</b> 1/0	<b>N</b> 1/A	<b>N</b> 1/0	<b>N</b> 1/A	<b>.</b>
( / / )	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
` Ota ala anala ('f l'ata al\						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2.</u>						
				<u> </u>		_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
, , , , , , , , , , , , , , , , , , , ,						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
, , , ,	( / /	)				
4.						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E		ary shares)	N/A	_
				ice shares) other class)	N/A N/A	=

Convertibles (i.e. Convertible	into Shares of	the Issuer wl	hich are to be Liste	∍d)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )	<u> </u>				
2.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	( / / )	<u> </u>				
3.	_					
,	_					
-	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( , ,	<u>'                                      </u>				
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	( / / )	)				
		<u> </u>	Total C. (Ordina	ry shares)	N/A	
			(Preference)	ce shares)	N/A	=
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
·		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	<del>-</del>
(Other class)	N/A	-

shares of issuer whi may be issued during the month pursuant thereto slose of the month pursuant thereto slose of the month pursuant thereto slose of the month of the currency and the month of the currency and the currency are currency and the	Ot	her Movements ir	n Issued Share Capital					
Class of shares   State   Issue and allotment   Class of shares   N/A   N/A		Turne of leave					issuer issued during the month pursuant	pursuant thereto as a close of the
1. Rights issue		Type of issue						month
At price : currency								
Class of shares   State   Issuable (Note 1)   State   Issuable (Note 1)	1.	Rights issue			( / /	)		
Class of shares				EGM approval date: (dd/mm/yyyy)	( / /	)		
issuable (Note 1)							N/A	N/A
2. Open offer								
EGM approval date: ( / /	2.	Open offer		Issue and allotment	( / /	)		
Class of shares   Class of s				EGM approval date:	( / /	)		
issuable (Note 1)				(22)			N/A	N/A
Class of shares   Substitute   Class of								
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date: (dd/mm/yyyy)	3.	Placing		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue    Sue and allotment ( / / ) date : (dd/mm/yyyy)					( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(22)			N/A	N/A
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)		
							<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						19/73	19/73
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month				
	Olace of shares						
	Class of shares ————issuable (Note 1)						
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)						
	EGM approval date: ( / / )						
	(dd/mm/yyyy)	N/A	N/A				
	Class of shares issuable (Note 1)						
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)						
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A				
	Total E. (Ordinary shares	s) N/A					
	(Preference shares (Other class	s) N/A	- - -				
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1)	N/A				
		(2)	N/A				
, , , , ,	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A						
Total increase / (decrease) in other classes of sh E):			N/A				
(These figures should be the same as the relevant Capital").)	figures under II above ("Movements in Is	sued Share					

Remarks (if any):		
Submitted by:	Tricor Tengis Limited	<u> </u>
Title:	Share Registrar	
	etary or other duly authorised officer)	<del>_</del>
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		-

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.