

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/12/2018								
To: Hong Kong Exchanges and C	Clearing Lir	nited						
Name of Issuer H	Ianergy Thi	n Film Power G	roup Limited					
	/1/2019							
I. Movements in Authorised Shar	e Capital							
1. Ordinary Shares								
	Description		HANERG	Y TFP				
(1) Stock code 1	2 coempuon	·	1111112110					
	N	o. of ordinary	Par value	Authorised share capital				
		shares	(HK\$)	(ĤK\$)				
Balance at close of preceding mo	nth <u>6</u> 4	4,000,000,000	0.0025	160,000,000.00				
		NT:1		XY'1				
Increase/(decrease)		Nil		Nil Nil				
		1 000 000 000	0.0025	1,00,000,000,00				
Balance at close of the month	62	1,000,000,000	0.0025	160,000,000.00				
(2) Stock code : N/A	Description	: <u>N/A</u>						
			Par value	Authorised share				
	N	o. of ordinary shares	(State currency)	capital (State currency)				
Polonge et aloge of preceding me	nth							
Balance at close of preceding mo								
Increase/(decrease)			_					
Balance at close of the month								

2. Preference Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month:	HK\$16	50,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	42,145,676,048	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	42,145,676,048	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	iring the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Options						
Exercise Price:						
HK\$1.716						
( 28/08/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	18,960,000
(Note 1)						
2. Share Options						
Exercise Price:						
HK\$3.61						
(28/08/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,020,000
(Note 1)						
3. Share Options						
Exercise Price:						
HK\$6.91						
(28/08/2007)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,040,000
(Note 1)						
			Total A. (C	ordinary shares)	NIL	
				eference shares)	N/A	
			(110	(Other class)	N/A	
Total funds raised durin	g the month fro	m exercise of opti	ons	NIL		
(State currency)				INIL		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i	Currency of amount outstanding	Amount at close of preceding	·	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		,	<i>8</i> 1 1 1 1			
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
2.	( , ,					
		_,				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( )	,				
(dd/mm/yyyy)	( / /	<i>)</i>	Total C	Ordinary shares) N	<b>Τ/Δ</b>	
				reference shares) N		_
			(1)	(Other class) N		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. Proposed Issue of 4,911,528,960 Subscription Shares (the First Tranche		
of 1,964,611,584 Subscription Shares at the Subscription Price of		
HK\$0.239 per Subscription Share issued on 27 February 2013; the Second		
Tranche of 1,473,458,688 Subscription Shares at the Subscription Price of		
HK\$0.12 per Subscription Share and the Third Tranche of 1,473,458,688		
Subscription Shares at the Subscription Price of HK\$0.10 per Subscription		
Share) pursuant to Subscription Agreement dated 20 May 2010 and the		
subsequent Supplementary Agreement.		
For details, please refer to the announcement dated 16 June 2010 and		
27 February 2013 and the Circulars dated 8 July 2010 and		
14 November 2011.		
(23/07/2010)		
Ordinary shares ( <i>Note 1</i> )	Nil	2,946,917,376
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
-		
-		
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
, , , , , , , , , , , , , , , , , , ,		
	<u> </u>	

Ot	her Movements	in Issued S	Share Capital			No. of new shares of issuer issued during the month pursuant thereto	which may be
1.	Type of Issue Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A

Class of shares   State   State   Class of shares   State   State						No. of new shares of issuer issued during the month pursuant thereto	which may be
Scrip dividend   At price : State dividend   Issue and allotment   ( / / )		Type of Issue					
At price   currency					_		
Class of shares repurchase of shares   Cancellation date : (dd/mm/yyyy)	5.	Scrip dividend At price : State currency ————		( / /	)		
Class of shares repurchased (Note 1)				( / /	)	NI/A	NI/A
Cancellation date : (						N/A	N/A
Class of shares					_		
Class of shares redeemed (Note 1)  Redemption of shares  (dd/mm/yyyy)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  N/A  N/A  N/A  N/A  N/A  N/A  N/A  State currency  Issue and allotment date: ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  State currency  EGM approval date: ( / / )	6.			( / /	)		
Class of shares redeemed (Note 1)				( / /	)		
7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  N/A  Class of shares issuable (Note 1)  8. Consideration At price: State currency  Issue and allotment date: ( dd/mm/yyyy)  EGM approval date: ( dd/mm/yyyy)  EGM approval date: ( / / )						N/A	N/A
7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  N/A  Class of shares issuable (Note 1)  8. Consideration At price: State currency  Issue and allotment date: ( dd/mm/yyyy)  EGM approval date: ( dd/mm/yyyy)  EGM approval date: ( / / )			Cl. C. I				
of shares  (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  N/A  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency  EGM approval date: ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					_		
Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / ) (dd/mm/yyyy)	7.			( / /	)		
Class of shares issuable (Note 1)  8. Consideration at price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)			EGM approval date:	( / /	)		
issuable (Note 1)  8. Consideration issue  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)			(dd/IIIII/yyyy)			N/A	N/A
issuable (Note 1)  8. Consideration issue  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)							
EGM approval date: (dd/mm/yyyy)  (dd/mm/yyyy)					_		
(dd/mm/yyyy)	8.	Consideration At price : State currency		( / /	)		
N/A $N/A$				( / /	)		
						N/A	N/A

	Type of Issue								sh issu	No. of new ares of issuer and during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>			Class of share issuable ( <i>Note 1</i> )	s			_			
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)		/	/	)			
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/	A	N/A
									11/	••	1 V 1 1
				Class of share issuable (Note 1)	s						
10.	Other	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)			
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	<u>N/</u>	Α	N/A
				Tota	E.	(C	rdin	arv sl	hares)	N/A	
					-		efere	nce sl	hares)	N/A	
							((	Other	class)	IN/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):	
N/A	
Submitted by:	Lee Wai Yee
Title:	Company Secretary
(Director, S	Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.