

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____
		No. of preference shares	Par value (State currency)
			Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____
		No. of other classes of shares	Par value (State currency)
			Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (State currency) : **HK\$1,500,000,000.00**

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month					
1. _____ _____	_____	_____	_____	_____	_____	_____					
(/ /)	Stock code (if listed) _____	Class of shares issuable _____	(Note 1) _____	Subscription price _____	EGM approval date _____	(if applicable) _____	(dd/mm/yyyy) _____	(/ /)	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____					
(/ /)	Stock code (if listed) _____	Class of shares issuable _____	(Note 1) _____	Subscription price _____	EGM approval date _____	(if applicable) _____	(dd/mm/yyyy) _____	(/ /)	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____					
(/ /)	Stock code (if listed) _____	Class of shares issuable _____	(Note 1) _____	Subscription price _____	EGM approval date _____	(if applicable) _____	(dd/mm/yyyy) _____	(/ /)	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____					
(/ /)	Stock code (if listed) _____	Class of shares issuable _____	(Note 1) _____	Subscription price _____	EGM approval date _____	(if applicable) _____	(dd/mm/yyyy) _____	(/ /)	_____	_____	_____
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____											

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$	NIL	NIL	NIL	NIL	NIL
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$					
SGM approval date (if applicable) (dd/mm/yyyy)						
	HK\$	NIL	NIL	NIL	NIL	NIL
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$					
SGM approval date (if applicable) (dd/mm/yyyy)						
2.	HK\$	NIL	NIL	NIL	NIL	NIL
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$					
AGM approval date (if applicable) (dd/mm/yyyy)						
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares (Note 1)		
2. _____ _____ _____ (/ /) shares (Note 1)		
3. _____ _____ _____ (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) EGM approval date: (/ /)	_____	_____
2.	Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) EGM approval date: (/ /)	_____	_____
3.	Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) EGM approval date: (/ /)	_____	_____
4.	Bonus issue		Class of shares issuable (Note 1) _____ Issue and allotment date : (/ /) EGM approval date: (/ /)	_____	_____

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (/ /) EGM approval date: (/ /)	_____
6.	Repurchase of shares			Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (/ /) EGM approval date: (/ /)	_____
7.	Redemption of shares			Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (/ /) EGM approval date: (/ /)	_____
8.	Consideration issue	At price :	State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (/ /) EGM approval date: (/ /)	_____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (/ /) (dd/mm/yyyy)</p> <p>EGM approval date: (/ /) (dd/mm/yyyy)</p>	_____	_____
10. Other (Please specify)	<p>At price : HKD _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (/ /) (dd/mm/yyyy)</p> <p>AGM approval date: (/ /) (dd/mm/yyyy)</p>	_____	_____
		Total E. (Ordinary shares) N/A	_____
		(Preference shares) N/A	_____
		(Other class) N/A	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_____	N/A
	(2)	_____	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		_____	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		_____	N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>			

Remarks (if any):

Submitted by: Yuen Kwok Kuen

Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*