

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	31 December 2	2018		
To : Hong Kong Exchanges and	d Clearing Lim	iited		
Name of Issuer Date Submitted	Shenzhou 4 Januar	u Space Park Group L y 2019	imited	
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : 692	Descript	ion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	1,500,000,000,000	HK\$0.001	HK\$1,500,000,000.00
Increase/(decrease)			-	
Balance at close of the month		1,500,000,000,000	HK\$0.001	HK\$1,500,000,000.00
(2) Stock code : N/A	Descript	ion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)			-	
Balance at close of the month				

2. Preference Sha	res				
Stock code :	N/A	Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding n	nonth _			
Increase/(decrease	e)	-		-	
Balance at close o	f the month	-			
3. Other Classes of	f Shares				
Stock code :	N/A	Description	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding n	nonth _			
Increase/(decrease	e)	-		-	
Balance at close o	f the month	_			

Total authorised share capital at the end of the month (State currency): HK\$1,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of	0.054.740.044				
preceding month	8,654,748,014				
Increase/ (decrease) during the month					
Balance at close of the month	8,654,748,014				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option Scl					
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement duri	na the month			as at close of the month
(dd/mm/yyyy) and		Wovernerit dam	ig the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
				'		
1. Share option						
scheme						115,833
(adopted on						
27/5/2002)						
exercise price:						
HK\$33.193						
(/ /)						
Ordinary shares						
				-	· 	
(Note 1)						
						040 700 000
2. Share option						210,700,000
scheme						
(adopted on						
28/6/2013)						
exercise price:						
HK\$0.485						
AGM approval						
date						
(28/06/2013)						
Ordinary shares						
(Note 1)						
3. Share option						275 600 000
scheme						275,600,000
(adopted on						
28/6/2013)						
exercise price:						
_HK\$0.78	_					

For Main Board and GEM listed issuers

AGM approval						
date						
(30/06/2014)						
Ordinary shares						_
(Note 1)						
4. Share option		-			-	34,000,000
scheme						
(adopted on						
28/6/2013)						
exercise price:						
HK\$0.133						
AGM approval						
date						
(29/06/2015)						
Ordinary shares						
(Note 1)						
			T / I A / O I'		N 1/A	
			Total A. (Ordina		N/A	
				ce shares) _	N/A	
			· ·	ther class) _	N/A	
Total funds raised dur (State currency)	ing the month fror	n exercise of opti	ons			
(Claic carreincy)			-			

Description of warrants (Date of expiry - dd/mm/yyyy)	er which are to be Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	- - -					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
<u>2.</u>	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	()				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)				
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)				
		To	(Prefer	inary shares) ence shares) (Other class)		_

Convertibles (i.e. Convertible into	Shares of the Issuer	which are to be Liste	d)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HK\$	NIL	NIL	NIL	NIL	NIL
	' 					
Stock code (if listed)	N/A			-		
Class of shares issuable						
(Note 1)	Ordinary Shares	8				
Subscription price	HK\$					
SGM approval date (if applicable) (dd/mm/yyyy)						
	HK\$	NIL	NIL	NIL	NIL	NIL
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares	 S				
Subscription price	HK\$					
SGM approval date (if applicable) (dd/mm/yyyy)						
2.	HK\$	NIL	NIL	NIL	NIL	NIL
Stock code (if listed)	 N/A			<u> </u>		
Class of shares issuable						
(Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$					
AGM approval date (if applicable)						
(dd/mm/yyyy)						
				dinary shares)	N/A	_
			(Prefe	rence shares)	N/A	_
				(Other class)	N/A	=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
		•

Ott	Tune of Janua	ssued Share Cap	ital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						HIOHH
				Class of shares issu (Note 1)	able		
1.	Rights issue	At price :	State currency	lssue and allotment dat (dd/mm/yyyy)	te: (/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issu	able		
2.	Open offer	At price :	State currency	(Note 1) Issue and allotment dat (dd/mm/yyyy)	te: (/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issu (Note 1)	able		
3.	Placing	At price :	State	lssue and allotment dat (dd/mm/yyyy)	te: (/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issu (Note 1)	able		
4.	Bonus issue			Issue and allotment dat (dd/mm/yyyy)	te: (/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							ПОПП
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend At	t price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue At	t price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new shares of No. of issuer issued during new the month pursuant shares thereto of issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (Note 1) Issue and allotment date: Capital reorganisation (///)(dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

					Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price :	HKD		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					AGM approval date: (dd/mm/yyyy)	(/ /)		
						reference	shares) N/A shares) N/A er class) N/A		
To	otal increase / (decreas	e) in ordinar	y shares o	during the mor	nth (i.e. Total of A to E):		(1)	N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A N/A

N/A

N/A

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Yuen Kwok Kuen	
Title: Secretary (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.