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ADVANCED SEMICONDUCTOR

GTA SEMICONDUCTOR CO., LTD.

上海積塔半導體有限公司

(A company established in the People's Republic of China with limited liability)

MANUFACTURING CORPORATION LIMITED

上海先進半導體製造股份有限公司

(A foreign invested joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03355)

JOINT ANNOUNCEMENT

**UPDATE REGARDING
PROPOSED PRIVATISATION OF ASMC BY GTA
BY WAY OF MERGER BY ABSORPTION OF ASMC UNDER
ARTICLE 172 OF THE PRC COMPANY LAW
AT THE CANCELLATION PRICE OF HK\$1.50 PER ASMC H SHARE
AND PER ASMC UNLISTED FOREIGN SHARE OR
RMB1.33 PER ASMC DOMESTIC SHARE**

**APPROVAL FROM THE RELEVANT GOVERNMENTAL OR
REGULATORY BODIES**

Financial adviser to GTA



Reference is made to (i) the joint announcement of GTA Semiconductor Co., Ltd. (“GTA”) and Advanced Semiconductor Manufacturing Corporation Limited (“ASMC”) dated 30 October 2018 (the “**Joint Announcement**”); and (ii) the composite document jointly issued by GTA and ASMC on 27 November 2018 (the “**Composite Document**”). Unless the context requires otherwise, capitalised terms used in this joint announcement shall have the same meaning as defined in the Joint Announcement and the Composite Document.

APPROVAL FROM THE RELEVANT GOVERNMENTAL OR REGULATORY BODIES

In respect of condition (4) of the Conditions to effect the Merger Agreement, GTA and ASMC jointly announced that on 2 January 2019, GTA has obtained the approval from SAMR (relating to anti-trust laws in the PRC) dated 29 December 2018. Condition (4) of the Conditions to effect the Merger Agreement has been fulfilled.

As at the date of this joint announcement, conditions (2) to (3) of the Conditions to effect the Merger Agreement, and the Conditions to the implementation of the Merger are yet to be fulfilled.

WARNING

ASMC Shareholders and potential investors should be aware that the Merger is subject to the Conditions as set out in the Joint Announcement and the Composite Document being fulfilled (or waived, as applicable), and thus the Merger may or may not become effective or, if effective, may or may not be implemented. ASMC Shareholders and potential investors should exercise caution when dealing in the ASMC Shares. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional adviser.

On behalf of the sole executive director of
GTA Semiconductor Co., Ltd.
上海積塔半導體有限公司
Dong Haoran
Executive Director

On behalf of the board of directors of
Advanced Semiconductor Manufacturing Corporation Limited
上海先進半導體製造股份有限公司
Hong Feng
Executive Director

Hong Kong, 4 January 2019

As at the date of this joint announcement, the ASMC Board comprises Mr. Hong Feng as executive director, Mr. Dong Haoran, Mr. David Damian French, Mr. Kang Hui, Mr. Xu Ding, Mr. Yuan Yipei and Mr. Lu Ning as non-executive directors, and Dr. Chen Enhua, Mr. Jiang Shoulei, Dr. Jiang Qingtang and Mr. Pu Hanhu as independent non-executive directors.

The ASMC Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to GTA) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the GTA Director) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the sole director of GTA is Mr. Dong Haoran.

The GTA Director accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to ASMC) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the ASMC Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the board of directors of Huada comprises Mr. Chen Xu, Ms. Jia Haiying, Mr. Dong Haoran, Mr. Li Rongxin, Mr. Li Jun and Mr. Zhu Lifeng.

The directors of Huada jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to ASMC) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the ASMC Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.