

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2018		
To : Hong Kong Exchanges a	and Clearing Limited		
-	China Agri-Industries Ho	ldings Limite	ed
Date Submitted	04/01/2019		
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : 606	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month Remark		_
Increase/(decrease)			
Balance at close of the mont	h		
(2) Stock code : N/A	_Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the mont	h		

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	nd of the month ((HK\$):	N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,258,787,388	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	<u>N/A</u>		
Balance at close of the month	5,258,787,388	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (adrimn/yyyy) and class of shares issuable Scheme including EGM approval date (adrimn/yyy) and class of shares issuable Scheme adopted on 12/01/2007 Ordinary shares	Share Options (under	Share Optio	n Schemes of t	he Issuer)			
Including EGM approval date (dd/mm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed	Particulars of share					No. of new	No. of new shares of
Approval date							
Column/yyyy) and class of shares Susuable Granted Exercised Cancelled Lapsed Lapsed			issued pursuant				
Containing the property Containing the p			Movement dui	ing the month			
1. Share	(dd/mm/yyyy) and -					thereto	the month
1. Share		_		_			
Option Scheme adopted on 12/01/2007		Granted	Exercised	Cancelled	Lapsed		
Scheme adopted on 12/01/2007							
Adopted on 12/01/2007	Option						
12/01/2007	Scheme						
12/01/2007	adopted on						
ordinary shares - - 64,224,600 (Note 1) - - 64,224,600 2. N/A - - - - - - 64,224,600 (// /) shares -<							
(Note 1)	12/01/2001						
(Note 1)							
(Note 1)							
(Note 1)	- <u>-</u>						
2. N/A (// /) shares							64,224,600
	(Note 1)						
Note 1 3. N/A	2. N/A						
Note 1 3. N/A							
Note 1 3. N/A							
Note 1 3. N/A							
Note 1 3. N/A							
Note 1 3. N/A	(/ /)						
3. N/A (-
	(Note 1)						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	3. N/A						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of		-					-
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)				_		
(Other class) N/A Total funds raised during the month from exercise of			To				
Total funds raised during the month from exercise of				(Prefere	nce shares)		
Total funds raised during the month from exercise of				((Other class)	N/A	
	Total funds raised dur	ing the mont	h from exercise	•	,		
				~ .	N/A		
		- 3 /					

Warrants to Issue Shares of t	he Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
(/ /)	_ 					
Stock code (if listed) Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	(/ /)	=			
2. N/A	_ _					
(/ /)				· · · · · · · · · · · · · · · · · · ·		
Stock code (if listed) Class of shares			_			
issuable (Note 1)			<u> </u>			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /	\				
3. N/A	(/ /)	_			
	_					
(/ /)						_
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)	, , ,	•				
(dd/mm/yyyy) 4. N/A	(/ /)	_			
1. 14//	_ _					
						_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)	<u> </u>			
		Total	B (Ordina	ary shares)	N/A	
		Total	(Preferen	ice shares)	N/A	_
				ther class)	N/A	_

Con	vertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be List	ed)		
Clas	ss and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	<u> </u>					
		<u></u>					
2.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A	(/ /) 					
		<u> </u>					
3.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)					
4.	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A	(/ /)					
	Stock code (if listed)				-		
	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			<u>-</u>	Total C. (Ordina		N/A	=
					nce shares) Other class)	N/A N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optic	ons (other than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
_			
_			
_	(/ /)		
_	shares (Note 1)	N/A	
2.	N/A		
_			
_			
_			
_	shares (Note 1)	N/A	
	NI/A		
3	N/A		
-			
-			
-	charas (Noto 1)	N/A	
-	shares (Note 1)	IN/A	-
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other oldss)	1 1// 1	
1		l .	

\sim	her Movements	in Issued Sha	are Capital			No et =	No of :
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	7,500.000.00			Class of shares N/A			
				issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares N/A issuable (Note 1)			
	0	A. 1 - 1 - 1	State	Issue and allotment (/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)			
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares N/A issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares N/A issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		

Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue			Olara of about		Ν/Δ			
			issuable (Note 1)		14/73			
Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
Repurchase of				(/ /)		
shares			(dd/mm/yyyy)	`		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
			redeemed (Note 1)					
Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
			Class of shares issuable (Note 1)		N/A			
Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
	Repurchase of shares Redemption of shares Consideration	Scrip dividend At price : Repurchase of shares Redemption of shares Consideration At price :	Redemption of shares Consideration At price: State currency—— State currency—— State currency—— State currency——	Class of shares issuable (Note 1) Scrip dividend At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares_issuable (Note 1) Scrip dividend At price: State currency Issue and allotment (date: (dd/mm/yyyy) EGM approval date: ((dd/mm/yyyy)) Repurchase of shares Class of shares repurchased (Note 1) Cancellation date: ((dd/mm/yyyy)) EGM approval date: ((dd/mm/yyyy)) Redemption of shares Class of shares redeemed (Note 1) Redemption date: ((dd/mm/yyyy)) EGM approval date: ((dd/mm/yyyy)) EGM approval date: ((dd/mm/yyyy)) Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (Class of shares Issue and allotment date: (dd/mm/yyyy) EGM approval date: (Class of shares Issue and allotment date: (dd/mm/yyyy)	Scrip dividend At price: State currency—State (Ad/mm/yyyy) Repurchase of shares (Ad/mm/yyyy) Repurchase of shares (Ad/mm/yyyy) Redemption of shares (Ad/m	Scrip dividend	State of issued

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		_
	Total E. (Ordinar		
	shares (Preference shares (Other class	s) N/A	- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of Δ to E): (1)	N/A
Total increase / (decrease) in ordinary snales du		2)	N/A
Total increase / (decrease) in preference shares		,	N/A
Total increase / (decrease) in other classes of sh	,)	N/A
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Si	hare

Remarks (if any):
The Company was incorporated in Hong Kong, Pursuant to the new Companies Ordinance of Hong
The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of Hong
Kong (Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer have an
authorized share capital and there is no concept of "par value" in respect of issued shares.
Submitted by: Tricor Progressive Limited
Title: Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.