

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy) :	31/12/2018		
To: Hong Kong Exchanges and C	Clearing Lim	ited		
Name of Issuer	Blockchair	n Group Company L	imited (In Liquid	ation)
Date Submitted	7 January 2	2019		
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>364</u>	Description	on :	N/A	<u> </u>
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth _	4,000,000,000	HK\$ 0.20	HK\$800,000,000
Increase/(decrease)	-	Nil	_	Nil
Balance at close of the month	-	4,000,000,000	HK\$ 0.20	HK\$800,000,000
(2) Stock code : N/A	Description	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _		_	
Increase/(decrease)	_		_	
Balance at close of the month	_			

2. Preference Shares				
Stock code : N	N/A Descript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month		<u> </u>	
Increase/(decrease)				
Balance at close of the mor	nth			
3. Other Classes of Shares				
Stock code : 1	N/A Descript	ion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month			
Increase/(decrease)				
Balance at close of the mor	nth			
Total authorised share capi	tal at the end of th	e month (HK\$):	HKS	\$800,000,000
II. Movements in Issued SI	nare Capital			
	No. of ord (1)	linary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	1,184,843,454	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,184,843,454	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
 Share Option 						
Scheme adopted						
on 24/02/2012						
Date of grant:						
20/05/2014						
Exercise Price:						
HK\$2.0720						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	392,200
(Note 1)	_					
2. Share Option Scheme adopted						
on 24/02/2012 Date of grant:						
30/04/2015						
Exercise Price:						
HK\$1.9800						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,500,000
(Note 1)	· · · · · · · · · · · · · · · · · · ·				· · · · · · · · · · · · · · · · · · ·	,,
,						
		,	Total A. (Ordi	nary shares)	Nil	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised duri	ng the month	from exercise of	f			
options (HK\$)	5			N/A		

Warrants to Issue Shares of	the Issuer wl	nich are to be Listed					
						No. of new shares of issuer issued during	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal v		the month pursuant thereto	pursuant thereto as at close of the month
1. <u>Unlisted warrants</u>	HK\$	HK\$131,560,000	Nil	HK\$131,56		Nil	<u>27,299,750</u>
(28/01/2019) Stock code (if listed)		111t\(\pi\131\);500\(\pi\000\)	1411	<u>1114</u> 131,30	<u>0,000</u>	1111	(25,300,000 pursuant to
Class of shares			=				listing
issuable (Note 1)	Ordinary sh		=.				approval dated 27 July 2014)
Subscription price	(subject to a	er warrant share adjustment)					(1,999,750 pursuant to listing approval dated 23 July 2015)
EGM approval date (if applicable) (dd/mm/yyyy)	granted to	ne general mandate to the directors at the ld on 23 September 2013)	-	1	annou 20	ncement d 014, 1 Dec	the Company's ated 21 January ember 2014, 22 June 2015 and
						29	January 2018)
2.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_				
Subscription price EGM approval date (if applicable)			-				
(dd/mm/yyyy)	(/ /)					
3.							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_				
Subscription price EGM approval date (if applicable)			-				
(dd/mm/yyyy)	(/ /)					
		Total I	(Prefere	nary shares) _ nce shares) _ Other class) _	N	Nil //A //A	

Con	vertibles (i.e. Convertible int	to Shares of the I	ssuer which are to	be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy))						
2.							
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)						
3.							
		_					
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date						
	(if applicable)						
4.	(dd/mm/yyyy)	(/ /)					
4.							
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price		<u> </u>				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(00/11111/13/3/)			Total C. (Ordin	nary shares)	Nil	_
				(Prefere	ence shares)	N/A	· -
				((Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
I. IVA		
(/ /)		
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
shares (Note 1)		
3.		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	<u>.</u>

Other Movements in Issued Share Capital No. of new shares of No. of new issuer which shares of may be issuer issued issued during the pursuant thereto as at month pursuant close of the Type of Issue month thereto Class of shares issuable __N/A_ (*Note 1*) Issue and allotment (/ / State 1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) Issue and allotment (/ / State At price: Open offer date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable ___N/A__ (*Note 1*) (/ / State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)Class of shares issuable N/A (*Note 1*) Issue and allotment (/ / Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A_	_		
5.	Scrip dividend	At price :	State	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A_	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A_			
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
1								

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuableN/A(Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuable N/A (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary share (Preference share (Other class	es) N/A	-
To	otal increase / (decrease) in ordinary shares during the		(1) (2)	Nil N/A
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A
	tal increase / (decrease) in other classes of shares du hese figures should be the same as the relevant figures		Share Capital")	N/A

Remarks (if any):
On 19 November 2018, Blockchain Group Company Limited (In Liquidation) (the "Company") was ordered to be wound
up and the Official Receiver was appointed as the provisional liquidator of the Company. On 21 November 2018, Ms So
Kit Yee Anita of Ernst & Young Transactions Limited and Mr Koo Chi Ho Andrew of Ernst & Young (China) Advisory
Limited were appointed as joint and several liquidators (the "Liquidators") of the Company pursuant to a Regulating Order
granted by the High Court of Hong Kong. The Liquidators prepared this monthly return according to the books and records
available to them.
Submitted by: So Kit Yee Anita and Koo Chi Ho Andrew
Title: Joint and Several Liquidators (Director, Secretary or other duly authorised officer)
The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability.
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.