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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CITIC SECURITIES FINANCE MTN CO., LTD.

(incorporated with limited liability in the British Virgin Islands)

US\$300,000,000 4.250 per cent. Guaranteed Notes due 2021

Issue Price: 99.577 per cent. (the “Notes”)

(Stock Code: 5473)

Unconditionally and Irrevocably Guaranteed by



中信证券股份有限公司

CITIC Securities Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6030)

under its US\$3,000,000,000 Medium Term Note Programme

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of China**

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CLSA

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Morgan**

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Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated 14 September 2018 and the pricing supplement dated 3 December 2018. The Notes will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Notes is expected to become effective on or about 11 December 2018.

Beijing, the PRC
10 December 2018

As at the date of this announcement, the directors of CITIC Securities Finance MTN Co., Ltd. are Mr. GE Xiaobo, Mr. LI Jiong and Ms. ZHOU Yajiang.

As at the date of this announcement, the executive directors of CITIC Securities Company Limited are Mr. ZHANG Youjun and Mr. YANG Minghui; the non-executive director is Mr. KUANG Tao; and the independent non-executive directors are Mr. LIU Ke, Mr. HE Jia and Mr. CHAN, Charles Sheung Wai.