

REVISED

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Brightoil Petroleum (Holdings) Limited
Date Submitted	08/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>933</u> Description : <u>Ordinary share</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	40,000,000,000	HK\$0.025	HK\$1,000,000,000				
Increase/(decrease)							
Balance at close of the month	40,000,000,000	HK\$0.025	HK\$1,000,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

#### 2. Preference Shares

Stock code :	N/A	_Descri	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth			
Increase/(decrea	se)				
Balance at close	of the month				

### 3. Other Classes of Shares

Stock code :	N/A	Descri	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedi	ing month			
Increase/(decreas	e)				
Balance at close of	of the mo	nth			

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000**,000

## II. Movements in Issued Share Capital

No. of ordinary shares		No of preference	No. of other classes	
(1)	(2)	shares	of shares	
10,175,301,974	N/A	N/A	N/A	
N/A	N/A	N/A	N/A	
10,175,301,974	N/A	N/A	N/A	
	(1) 10,175,301,974 N/A	(1) (2) 10,175,301,974 N/A N/A N/A	(1)         (2)         shares           10,175,301,974         N/A         N/A           N/A         N/A         N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date	Т	Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and	1	Wovement dur	ing the month			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
Ordinary shares						
(Note 1)						
2.N/A						
( / / )						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)						
			Total A. (Ord	-		
				rence shares)		
				(Other class)	N/A	
Total funds raised during	the month fro	om exercise of				
options (State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)					
2. N/A					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
<u></u>					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)	( / / )				
	Total	D (Ondin	any charac)	N/A	
	Total	· ·	nary shares) ence shares)	N/A N/A	-
			Other class)	N/A	_

Convertibles (i.e. Convertib	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Conversion price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Conversion price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4. N/A						
Stock code (if listed)						
Class of shares		_				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	( / /	)				
((((()))))) (((()))) (((())))) ((())))		,	Total C (O	rdinary shares)	N/A	
				ference shares)	N/A	
			(= 10)		N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)		
2. <u>N/A</u>	-	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)	•	
	27/4	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Ot	her Movements in I	ssued Share Capital		No. of new shares	No. of new
	Type of Issue			of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable <u>N/A</u>		
			(Note 1)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
			Class of shares issuable <u>N/A</u>		
			(Note 1)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) ( / / )		
			Class of shares issuable <u>N/A</u>		
		At price. State	(Note 1) Issue and allotment		
3.	Placing	At price : State	date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (dd/mm/yyyy) (///)		
			Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy) ( / / )		
			EGM approval date: (///) (dd/mm/yyyy)		

#### For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue						monui
5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	<u>N/A</u>	)		
			(dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	<u>N/A</u>	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers	For	Main	Board	and	GEM	listed	issuers
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Type of Issue			No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month
		Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )	
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy) ( / / )	
		EGM approval date: (dd/mm/yyyy) ( / / )	
		Class of shares issuable <u>N/A</u> ( <i>Note 1</i> )	
10. Other (Please specify) At price : State currency	rice : State	Issue and allotment date : (dd/mm/yyyy) ( / / )	)
		EGM approval date: (dd/mm/yyyy) (///)	)
		Total E. (Ordinary sha (Preference sha (Other cl	res) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):
Submitted by: TAN Yih Lin
Title: Director / Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*