

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2018

10: Hong Kong Exchanges and C	learing Limited			
Name of Issuer Bo	eautiful China H	oldings Co	mpany Ltd.	
	8/01/2019			
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>706</u> I	Description:	Ordinary		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth <u>120,000,0</u>	000,000	HK\$0.01	HK\$1,200,000,000
Increase/(decrease)	0		HK\$0.01	0
Balance at close of the month	120,000,0	000,000	HK\$0.01	HK\$1,200,000,000
(2) Stock code: N/A I	Description:			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	HK\$1,	200,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,264,435,863	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	N/A
Balance at close of the month	9,264,435,863	N/A	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer) Particulars of share option No. of new shares of No. of new shares of issuer which may be scheme issuer issued during including EGM approval the month pursuant issued pursuant thereto date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise price of HK\$0.24# per share under share option scheme adopted on (23/05/2002)ordinary shares 0 22,050,000 # (Note 1) 2. Exercise price of HK\$0.1 per share under share option scheme adopted on (13/06/2014) ordinary shares 0 282,600,000 (*Note 1*) 3.N/A shares # Upon the completion of the rights issue, the exercise prices of the share options and the number of shares otherwise to be allotted and issued upon exercise of the subscription rights attaching to the outstanding share optiuns wera adjusted (as detailed in the Company's announcement dated 16 October 2017). Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options HK\$0 (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the

Description of warrants Date of expiry - dd/mm/yyyy)	nominal value	close of preceding month	during the month	at close of the month	month
1. N/A					
(/ /)					
Ct1 1- ('C1'-t- 1)					
Class of shares					
issuable (Note 1)					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/	′)			
	(/ /)			
2. N/A					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
<u> </u>					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /				
3. N/A					
(/ /)					
C 1 1 ('C1' + 1)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/)	′)			
4 NT/A	(/ /)			
4. N/A					
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /	′)			
	`		/		
		Total		nary shares) N/A	
			`	ence shares) N/A	-
			((Other class) N/A	<u>. </u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. Second Tranche A HK\$ 60,000,000 0 60,000,000 0 434,035,966 NS Convertible Bonds Stock code (if listed) N/A Class of shares issuable (Note 1) ordinary shares Subscription price HK\$0.1382 EGM approval date (if applicable) (dd/mm/yyyy)) 2 First Tranche B HK\$ 58,000,000 58,000,000 419,568,101 NS Convertible Bonds Stock code (if listed) N/A Class of shares issuable (Note 1) ordinary shares Subscription price HK\$0.1382 EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) ordinary shares Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy).	issuer issued during the month pursuant thereto	issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A		as at crose of the month
1. N/A		
-		
-		
-		
)	
shares (Note	1)	
2. N/A		
2. <u>IV/A</u>		
(/ /)	
shares (Note	Í)	
3. <u>N/A</u>		
()	
shares (Note	$\frac{1}{I}$	
		-
Total D. (Ordinary share	s) N/A s) N/A	
(Preference share	s) N/A	
(Other class	s) N/A	

	and the terminates in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							- <u> </u>
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			(Statility yyyy)				

								d GEM listed issuers
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency —	date: (dd/mm/yyyy)	<u>N/A</u> (/ /			
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /			
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		
8.	Consideration issue	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		

						No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /) (/ /)		
10.	Other (Please specify)	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		
			Total E. (C	Ordinary shar eference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

Remarks (if any):

Submitted by: Wong Pui Yee
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.